



Cancellation Summary

Entity name

JATCORP LIMITED

Announcement Type

Cancellation of previous announcement

Date of this announcement

Wednesday June 08, 2022

Reason for the cancellation

The announcement to the ASX on 3 June 2022 was released prematurely. The options will be issued after the release of a prospectus.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JATCORP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

31122826242

1.3 ASX issuer code

JAT

1.4 The announcement is

☒ Cancellation of previous announcement

1.4c Reason for cancellation of previous announcement

The announcement to the ASX on 3 June 2022 was released prematurely. The options will be issued after the release of a prospectus.

1.4d Date of previous announcement to this cancellation

3/6/2022

1.5 Date of this announcement

8/6/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Mar-2022 11:44	New - Proposed issue of securities - JAT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

JATAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

3/6/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

275,500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Attaching options to Placement Shares announced to ASX on 31 March 2022.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
JAT : ORDINARY FULLY PAID	2,141,101,576

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JATAD : PERFORMANCE RIGHTS	10,000,000
JATAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	481,825,557