

8 June 2022

ASX Market Announcements Office
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

METRICS MASTER INCOME TRUST (ASX:MXT) - NOTICE UNDER PARAGRAPH 1012DA(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by The Trust Company (RE Services) Limited ACN 003 278 831 as the responsible entity (**Responsible Entity**) of the Metrics Master Income Trust ARSN 620 465 090 (**Trust**) under paragraph 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Responsible Entity today issued 93,685,006 fully paid ordinary units in the Trust at \$2.00 per unit (**New Units**) to wholesale investors under a placement the results of which were announced to the ASX on Wednesday, 1 June 2022.

The Responsible Entity advises that:

- (a) the New Units were issued without disclosure to investors under Part 7.9 of the Corporations Act and without a Product Disclosure Statement for the New Units being prepared;
- (b) this notice is being given under paragraph 1012DA(5)(e) of the Corporations Act;
- (c) as a disclosing entity, the Responsible Entity, as the issuer of the New Units is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Responsible Entity has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Responsible Entity and the Trust respectively; and
 - (ii) sections 674 and 674A of the Corporations Act as it applies to the Responsible Entity and the Trust respectively; and
- (e) as at the date of this notice, there is no information to be disclosed that is "excluded information" within the meaning of sections 1012DA(7) and 1012DA(8) of the Corporations Act.

This notice has been authorised for release by the Responsible Entity.

Yours faithfully,

THE TRUST COMPANY (RE SERVICES) LIMITED

Hazel Kim Talan

Senior Client Manager