

ASX RELEASE

9 June 2022

Notification Of Expiry Of Unlisted Options

The Board of Amplia Therapeutics Limited (ASX: **ATX**) (**Amplia** or **the Company**) advises that unlisted options with an exercise price of \$0.14 are scheduled to expire at 5.00pm AEST on 30 June 2022 (**Expiry Date**).

There is no obligation upon optionholders to exercise their options, however if payment is not received by the Expiry Date the options will lapse and all rights under the options will cease at that time.

Attached to this announcement is a copy of the letter that was sent to all optionholders on 9 June 2022. If you are a holder of unlisted options due to expire on 30 June 2022 and you have not yet received the attached letter and wish to exercise your options, please contact the Company via info@ampliatx.com.

This ASX announcement was approved and authorised for release by the Chief Executive Officer.

For Further Information

Dr. John Lambert
Chief Executive Officer
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About Amplia Therapeutics Limited

Amplia Therapeutics Limited is an Australian pharmaceutical company advancing a pipeline of Focal Adhesion Kinase (FAK) inhibitors for cancer and fibrosis. FAK is an increasingly important target in the field of cancer immunology and Amplia has a particular development focus in pancreatic and cancer. FAK also plays a significant role in a number of chronic diseases, such as idiopathic pulmonary fibrosis (IPF).

- ENDS -

9 June 2022

NOTIFICATION OF EXPIRY OF UNLISTED OPTIONS

Dear Option Holder,

You are the registered holder of unlisted options in Amplia Therapeutics Limited (ASX: **ATX**) (**Amplia** or **the Company**) exercisable at \$0.14 expiring on 30 June 2022.

1. These options entitle you to acquire one fully paid ordinary share in the capital of ATX for each option you choose to exercise.
2. The exercise price of these options is **\$0.14** (14 cents) each.
3. The last possible date for payment is 5.00pm AEST on **30 June 2022 (Due Date)**.
4. There is no obligation upon the holder to exercise their options, however if payment is not received by the Due Date the options will lapse and all rights under the options will cease at that time.
5. The market price of ordinary fully paid shares in ATX on the Australian Securities Exchange (ASX) was \$0.13 on 3 June 2022, being the last trading day in ATX prior to the finalisation of this letter for despatch.
6. During the three months preceding the date of this notice the highest market price of ordinary fully paid shares in ATX on the ASX was \$0.155 on 14 & 19 April 2022, and the lowest market price was \$0.105 on 10 & 11 May 2022.

If you wish to exercise your options, then you must:

- a. Effect payment of \$0.14 per option exercised (Australian dollars only) to be received by the Company no later than 5.00pm AEST on 30 June 2022 by electronic transfer of funds to the Company's Bank Account as set out in the attached Application Form; and
- b. Complete an Application Form on Exercise of Unlisted Options Expiring 30 June 2022 in the form annexed hereto and forward it to the Company by email at info@ampliatx.com

The Company encourages you to seek your own professional advice in deciding whether or not to exercise your options.

Kind Regards



Andrew J. Cooke
Company Secretary
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