

THOMSON GEER
LAWYERS

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Our ref JGM:HHJ:4569801

10 June 2022

The Company Secretary
Yancoal Australia Limited
By fax to: +61 2 8583 5399

By facsimile

ASX Market Announcements Office
By fax to: 1300 135 638

Dear Sir/Madam

**ASIC Form 604: Notice of change of interests of substantial holder
Yancoal Australia Limited (ASX:YAL)**

Please find **enclosed** an ASIC Form 604 for lodgement by Cinda International HGB Investment (UK) Limited.

Yours faithfully
THOMSON GEER



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encl

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme YANCOAL AUSTRALIA LIMITED

ACN/ARSN ACN 111 859 119

1. Details of substantial holder (1)

Name CINDA INTERNATIONAL HGB INVESTMENT (UK) LIMITED

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

08/06/2022

The previous notice was given to the company on

15/10/2019

The previous notice was dated

15/10/2019

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	209,800,010	15.89%	196,270,729	14.86%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
28/04/2022	Each person named in part 4 below.	Sale of shares	AUD 179,821	ORDINARY, 33,801	ORDINARY, 33,801
29/04/2022		Sale of shares	AUD 545,830	ORDINARY, 100,000	ORDINARY, 100,000
13/05/2022		Sale of shares	HKD 27,641,620	ORDINARY, 850,000	ORDINARY, 850,000
16/05/2022		Sale of shares	HKD 1,557,850	ORDINARY, 48,000	ORDINARY, 48,000
20/05/2022		Sale of shares	HKD 37,620,555	ORDINARY, 1,147,600	ORDINARY, 1,147,600
23/05/2022		Sale of shares	HKD 32,301,425	ORDINARY, 964,500	ORDINARY, 964,500
24/05/2022		Sale of shares	HKD 73,733,910	ORDINARY, 2,194,600	ORDINARY, 2,194,600
25/05/2022		Sale of shares	HKD 27,286,435	ORDINARY, 801,900	ORDINARY, 801,900
31/05/2022		Sale of shares	HKD 16,422,855	ORDINARY, 513,400	ORDINARY, 513,400
1/06/2022		Sale of shares	AUD 673,005	ORDINARY, 122,220	ORDINARY, 122,220
6/06/2022		Sale of shares	AUD 241,624	ORDINARY, 43,716	ORDINARY, 43,716
7/06/2022		Sale of shares	HKD 8,099,080	ORDINARY, 256,300	ORDINARY, 256,300
7/06/2022		Sale of shares	AUD 1,020,600	ORDINARY, 181,831	ORDINARY, 181,831
8/06/2022		Sale of shares	HKD 194,764,335	ORDINARY, 5,676,000	ORDINARY, 5,676,000
8/06/2022		Sale of shares	AUD 3,613,446	ORDINARY, 595,413	ORDINARY, 595,413

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
CINDA INTERNATIONAL HGB INVESTMENT (UK) LIMITED	CINDA INTERNATIONAL HGB INVESTMENT (UK) LIMITED	CINDA INTERNATIONAL HGB INVESTMENT (UK) LIMITED	DIRECT HOLDER	ORDINARY, 196,270,729	14.86%
CINDA AGRICULTURE INVESTMENT LIMITED	CINDA INTERNATIONAL HGB INVESTMENT (UK) LIMITED	CINDA INTERNATIONAL HGB INVESTMENT (UK) LIMITED	RELEVANT INTEREST PURSUANT TO SECTIONS 608(3)(A) AND (B) OF THE CORPORATIONS ACT BY HAVING POWER TO CONTROL THE EXERCISE OF VOTING OR DISPOSAL OF THE SECURITIES	ORDINARY, 196,270,729	14.86%

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
INTERNATIONAL HIGH GRADE FUND B, L.P	CINDA INTERNATIONAL HGB INVESTMENT (UK) LIMITED	CINDA INTERNATIONAL HGB INVESTMENT (UK) LIMITED	RELEVANT INTEREST PURSUANT TO SECTIONS 608(3)(A) AND (B) OF THE CORPORATIONS ACT BY HAVING POWER TO CONTROL THE EXERCISE OF VOTING OR DISPOSAL OF THE SECURITIES	ORDINARY, 196,270,729	14.86%
CINDA INTERNATIONAL GP MANAGEMENT LIMITED	CINDA INTERNATIONAL HGB INVESTMENT (UK) LIMITED	CINDA INTERNATIONAL HGB INVESTMENT (UK) LIMITED	RELEVANT INTEREST PURSUANT TO SECTIONS 608(3)(A) AND (B) OF THE CORPORATIONS ACT BY HAVING POWER TO CONTROL THE EXERCISE OF VOTING OR DISPOSAL OF THE SECURITIES	ORDINARY, 196,270,729	14.86%
CHINA CINDA (HK) ASSET MANAGEMENT CO., LTD	CINDA INTERNATIONAL HGB INVESTMENT (UK) LIMITED	CINDA INTERNATIONAL HGB INVESTMENT (UK) LIMITED	RELEVANT INTEREST PURSUANT TO SECTIONS 608(3)(A) AND (B) OF THE CORPORATIONS ACT BY HAVING POWER TO CONTROL THE EXERCISE OF VOTING OR DISPOSAL OF THE SECURITIES	ORDINARY, 196,270,729	14.86%
CINDA INTERNATIONAL HOLDINGS LIMITED	CINDA INTERNATIONAL HGB INVESTMENT (UK) LIMITED	CINDA INTERNATIONAL HGB INVESTMENT (UK) LIMITED	RELEVANT INTEREST PURSUANT TO SECTIONS 608(3)(A) AND (B) OF THE CORPORATIONS ACT BY HAVING POWER TO CONTROL THE EXERCISE OF VOTING OR DISPOSAL OF THE SECURITIES	ORDINARY, 196,270,729	14.86%
CINDA SECURITIES CO., LTD.	CINDA INTERNATIONAL HGB INVESTMENT (UK) LIMITED	CINDA INTERNATIONAL HGB INVESTMENT (UK) LIMITED	RELEVANT INTEREST PURSUANT TO SECTIONS 608(3)(A) AND (B) OF THE CORPORATIONS ACT BY HAVING POWER TO CONTROL THE EXERCISE OF VOTING OR DISPOSAL OF THE SECURITIES	ORDINARY, 196,270,729	14.86%
CHINA CINDA (HK) HOLDINGS COMPANY LIMITED	CINDA INTERNATIONAL HGB INVESTMENT (UK) LIMITED	CINDA INTERNATIONAL HGB INVESTMENT (UK) LIMITED	RELEVANT INTEREST PURSUANT TO SECTIONS 608(3)(A) AND (B) OF THE CORPORATIONS ACT BY HAVING POWER TO CONTROL THE EXERCISE OF VOTING OR DISPOSAL OF THE SECURITIES	ORDINARY, 196,270,729	14.86%
CHINA CINDA ASSET MANAGEMENT CO., LTD	CINDA INTERNATIONAL HGB INVESTMENT (UK) LIMITED	CINDA INTERNATIONAL HGB INVESTMENT (UK) LIMITED	RELEVANT INTEREST PURSUANT TO SECTIONS 608(3)(A) AND (B) OF THE CORPORATIONS ACT BY HAVING POWER TO CONTROL THE EXERCISE OF VOTING OR DISPOSAL OF THE SECURITIES	ORDINARY, 196,270,729	14.86%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
CINDA STRATEGIC (BVI) LIMITED	NO LONGER IN THE GROUP STRUCTURE AND HAS CEASED TO BE AN ASSOCIATE

6. Addressees

The addresses of persons named in this form are as follows:

Name	Address
CINDA INTERNATIONAL HGB INVESTMENT (UK) LIMITED	1 BARTHOLOMEW LANE, LONDON, UNITED KINGDOM, EC3A 6AP
CINDA SECURITIES CO., LTD.	No. 1 Building, 9 Naoshikou Street, Xicheng District, Beijing, People's Republic of China
CINDA AGRICULTURE INVESTMENT LIMITED	4 th FLOOR, HARBOUR PLACE, 103 SOUTH CHURCH STREET, P.O. BOX 10240, GRAND CAYMAN KY1-1002, CAYMAN ISLANDS
INTERNATIONAL HIGH GRADE FUND B, L.P	4 th FLOOR, HARBOUR PLACE, 103 SOUTH CHURCH STREET, P.O. BOX 10240, GRAND CAYMAN KY1-1002, CAYMAN ISLANDS
CINDA INTERNATIONAL GP MANAGEMENT LIMITED	4 th FLOOR, HARBOUR PLACE, 103 SOUTH CHURCH STREET, P.O. BOX 10240, GRAND CAYMAN KY1-1002, CAYMAN ISLANDS
CHINA CINDA (HK) ASSET MANAGEMENT CO., LTD	12/F, AIA CENTRAL, 1 CONNAUGHT ROAD CENTRAL, CENTRAL, HONG KONG
CINDA STRATEGIC (BVI) LIMITED	RITTER HOUSE, WICKHAMS CAY II, ROAD TOWN, TORTOLA, BRITISH VIRGIN ISLANDS
CINDA INTERNATIONAL HOLDINGS LIMITED	CLARENDON HOUSE, 2 CHURCH STREET, HAMILTON, HM11, BERMUDA
CHINA CINDA (HK) HOLDINGS COMPANY LIMITED	12/F, AIA CENTRAL, 1 CONNAUGHT ROAD CENTRAL, CENTRAL, HONG KONG
CHINA CINDA ASSET MANAGEMENT CO., LTD	No. 1 Building, 9 Naoshikou Street, Xicheng District, Beijing, People's Republic of China

Signature

print name ZHOU LOU

capacity DIRECTOR

sign here



date 9 June 2022

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.