



## Announcement Summary

**Entity name**

DIATREME RESOURCES LIMITED

**Date of this announcement**

Friday June 10, 2022

**The +securities the subject of this notification are:** +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Tranche 1: unquoted options, vest on 26/5/23, exercise price \$0.025 per option & expiring on 26/5/27	3,333,334	26/05/2022
New class - code to be confirmed	Tranche 2: unquoted options, vest on 26/5/24, exercise price \$0.030 per option & expiring on 26/5/27	3,333,333	26/05/2022
New class - code to be confirmed	Tranche 3: unquoted options, vest on 26/5/25, exercise price \$0.035 per option & expiring on 26/5/27	3,333,333	26/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

DIATREME RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

33061267061

**1.3 ASX issuer code**

DRX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

10/6/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Tranche 1: unquoted options, vest on 26/5/23, exercise price \$0.025 per option &amp; expiring on 26/5/27

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

26/5/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Wayne Swan	Wayne Swan	3,333,334

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to Schedule 3 (Director Option Terms) of the DRX 2022 Notice of Annual General Meeting released on ASX on 27 April 2022  
<https://www2.asx.com.au/markets/trade-our-cash-market/announcements.drx>

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.02500000	26/5/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

One fully paid ordinary share (ASX: DRX) for each option

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www2.asx.com.au/markets/trade-our-cash-market/announcements.drx>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Director Options, as approved at 26 May 2022 Annual General Meeting

## Issue details

**Number of +securities**

3,333,334

**ASX +security code**

New class - code to be confirmed

**+Security description**

Tranche 2: unquoted options, vest on 26/5/24, exercise price \$0.030 per option & expiring on 26/5/27

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

26/5/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

**Name of KMP****Name of registered holder****Number of +securities**

Wayne Swan

Wayne Swan

3,333,333

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www2.asx.com.au/markets/trade-our-cash-market/announcements.drx>

#### Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03000000	26/5/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

#### Description

One fully paid ordinary share (ASX: DRX) for each option

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www2.asx.com.au/markets/trade-our-cash-market/announcements.drx>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Director Options, as approved at 26 May 2022 Annual General Meeting

#### Issue details

#### Number of +securities

3,333,333

#### ASX +security code

New class - code to be confirmed

#### +Security description

Tranche 3: unquoted options, vest on 26/5/25, exercise price \$0.035 per option & expiring on 26/5/27

#### +Security type

Options

#### ISIN code

Date the +securities the subject of this notification were issued

26/5/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes



Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Wayne Swan	Wayne Swan	3,333,333

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www2.asx.com.au/markets/trade-our-cash-market/announcements.drx>

#### Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03500000	26/5/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

#### Description

One fully paid ordinary share (ASX: DRX) for each option

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Schedule 3 (Director Option Terms) of the DRX 2022 Notice of Annual General Meeting released on ASX on 27 April 2022

<https://www2.asx.com.au/markets/trade-our-cash-market/announcements.drx>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Director Options, as approved at 26 May 2022 Annual General Meeting



Issue details

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**Number of +securities**

3,333,333

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Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DRX : ORDINARY FULLY PAID	3,038,182,626

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DRXAK : OPTION EXPIRING 27-MAY-2026 EX \$0.025	13,333,336
DRXAL : OPTION EXPIRING 27-MAY-2026 EX \$0.03	13,333,332
DRXAM : OPTION EXPIRING 27-MAY-2026 EX \$0.035	13,333,332
DRXAA : PERFORMANCE RIGHTS	477,500
New class - code to be confirmed : Tranche 1: unquoted options, vest on 26/5/23, exercise price \$0.025 per option & expiring on 26/5/27	3,333,334
New class - code to be confirmed : Tranche 2: unquoted options, vest on 26/5/24, exercise price \$0.030 per option & expiring on 26/5/27	3,333,333
New class - code to be confirmed : Tranche 3: unquoted options, vest on 26/5/25, exercise price \$0.035 per option & expiring on 26/5/27	3,333,333



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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