



14 June 2022

ASX ANNOUNCEMENT

Convertible Note Liability – Conversion and Extension of Maturity Date

AustChina Holdings Limited (AUH) is pleased to advise that the \$750,000 Convertible Note on issue has today been partly converted to shares and an extension to the maturity date has been secured for the balance of the Convertible Note.

Treasure Wheel Global Limited, a related party of Daniel Chan, has given notice to convert \$250,000 of the Convertible Note to shares and has approved an extension of the remaining \$500,000 to 11 November 2022. The terms of the Note remain unchanged and there is no interest payable on the Convertible Note.

This announcement has been authorised for release to the ASX by the Chairman, Daniel Chan.

Yours faithfully,

Daniel Chan - Chairman

By order of the Board

Further information:

Andrew Fogg - Chief Executive Officer

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