

14 June 2022

ASX RELEASE

Update on Share Buy-Back

Resimac Group Ltd (ASX: RMC, "Resimac") advise since our last "Update – Notification of buy-back" released on 13th May 2022, the Group have been purchasing shares on market on behalf of the Resimac Employee Share Trust (EST). We expect to complete purchasing on behalf of the EST by 30th June 2022 at which time we will recommence the share buy-back program.

-ENDS-

Peter Fitzpatrick

Company Secretary P: 02 9248 0304

About Resimac Group:

Resimac Group Ltd ("Resimac Group") is a leading non-bank lender and multi-channel distribution business. Its fully integrated business model comprises originating, servicing and funding prime, non-conforming residential mortgages and asset finance products in Australia and New Zealand. With over 250 people operating across Australia, New Zealand and the Philippines, Resimac Group has in excess of 50,000 customers with a portfolio of home loans on balance sheet of over \$14 billion and assets under management of over \$16 billion.

Resimac Group has issued over \$41 billion of mortgage-backed securities issuance in domestic and global markets since 1987. It has access to a diversified funding platform with multiple warehouse lines provided by domestic and offshore banks for short term funding in addition to a global securitisation program to fund its assets longer term.