

ASX Announcement

14 June 2022

ASX Market Announcements
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Cleansing Notice – Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by OncoSil Medical Limited (ASX: OSL) (**OncoSil** or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 9 June 2022, the Company announced the placement of Shortfall Shares from the Entitlement Offer to sophisticated and professional investors (**Shortfall Shares**), raising approximately \$2.7 million. Accordingly, 53,508,938 Shortfall Shares have been issued today. These shares are issued under ASX Listing Rule 7.2 Exception 3.

The Company confirms that

- (a) The Shortfall Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) This notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) As at the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. Section 674 of the Corporations Act; and
- (d) As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and s708A(8) of the Corporations Act.

Authorisation & Additional Information

This announcement was authorised by the Board of Directors of OncoSil Medical Limited.