



## Announcement Summary

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**Entity name**

MICROBA LIFE SCIENCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday June 15, 2022

**The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MAP	ORDINARY FULLY PAID	12,500	15/06/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MICROBA LIFE SCIENCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

617096652

### 1.3 ASX issuer code

MAP

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

15/6/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

MAPAA : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

MAP : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

12,500

**And the date the escrow restrictions have ceased or will cease**

15/6/2022

**Issue date**

15/6/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

12,500

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Provision of advisory services

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

5,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Securities to be quoted following release from ASX imposed escrow.

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MAP : ORDINARY FULLY PAID	226,326,684

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MAPAA : ORDINARY FULLY PAID RESTRICTED	0
MAPAB : ORDINARY FULLY PAID RESTRICTED	48,031,314
MAPAC : OPTION EXPIRING 29-APR-2025 RESTRICTED	1,200,000
MAPAD : OPTION EXPIRING 22-APR-2026 RESTRICTED	1,500,000
MAPAE : OPTION EXPIRING 15-OCT-2023 EX \$0.18	7,850,000
MAPAF : OPTION EXPIRING 24-NOV-2024 EX \$0.255	400,000
MAPAG : OPTION EXPIRING 24-NOV-2024 EX \$0.30	5,700,000
MAPAH : OPTION EXPIRING 04-APR-2026 EX \$0.336	2,150,000