



Announcement Summary

Entity name

CHIMERIC THERAPEUTICS LIMITED

Date of this announcement

Wednesday June 15, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options expiring 31 March 2024, exercise price \$0.255 ea.	15,000,000	15/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHIMERIC THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

68638835828

1.3 ASX issuer code

CHM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/6/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Unlisted options issued as part of a transaction announced to the market on 9 June 2022

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted options expiring 31 March 2024, exercise price \$0.255 ea.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

15/6/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02530354-2A1378550?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.25500000

Expiry date

31/3/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

CHM Ordinary Fully Paid Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

Announced as part of Equity Placement Agreement and in Appendix 3B on 9 June 2022

Issue details

Number of +securities

15,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued as part of Equity Placement Agreement announced 9 June 2022

Purpose of the issue

To raise additional working capital





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CHM : ORDINARY FULLY PAID	305,002,129
CHMO : OPTION EXPIRING 31-MAR-2024	83,070,699

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHMAB : ORDINARY FULLY PAID RESTRICTED	115,226,336
CHMAC : OPTION EXPIRING 18-JAN-2024 RESTRICTED	4,957,897
CHMAD : OPTION EXPIRING 18-JAN-2025 RESTRICTED	5,500,000
CHMAF : OPTION EXPIRING 18-JAN-2026 EX \$0.20	6,280,002
CHMAJ : OPTION EXPIRING 27-AUG-2024 EX \$0.32	1,000,000
CHMAG : OPTION EXPIRING 30-JUN-2026 EX \$0.29	2,241,378
CHMAH : OPTION EXPIRING 08-MAR-2026 EX \$0.29	695,552
CHMAI : OPTION EXPIRING 01-JUL-2026 EX \$0.29	700,000
CHMAQ : OPTION EXPIRING 22-DEC-2025 EX \$0.26	400,000
CHMAK : OPTION EXPIRING 22-NOV-2026 EX \$0.34	2,000,000
CHMAL : OPTION EXPIRING 18-JAN-2025 EX \$0.32	2,750,000
CHMAM : OPTION EXPIRING 03-DEC-2025 EX \$0.365	2,750,000



CHMAN : OPTION EXPIRING 29-NOV-2027 EX \$0.26	101,314
CHMAO : OPTION EXPIRING 29-NOV-2028 EX \$0.26	101,314
CHMAP : OPTION EXPIRING 29-NOV-2029 EX \$0.26	101,345
New class - code to be confirmed : Unlisted options expiring 31 March 2024, exercise price \$0.255 ea.	15,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

15,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No