

Announcement Summary

Entity name

MURRAY COD AUSTRALIA LIMITED

Announcement Type

New announcement

Date of this announcement

Friday June 17, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MCAAD	OPTION EXPIRING 25-NOV-2025 EX \$0.53	2,000,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	15/06/2022
MCAAC	OPTION EXPIRING 03-JAN-2025 EX \$0.25	1,500,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	15/06/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MURRAY COD AUSTRALIA LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type ABN Registration Number 74143928625

1.3 ASX issuer code MCA

1.4 The announcement is ☑ New announcement

1.5 Date of this announcement

17/6/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MCAAC : OPTION EXPIRING 03-JAN-2025 EX \$0.25

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,500,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation? $\textcircled{\sc S}$ No

15/6/2022

Any other information the entity wishes to notify to ASX about the cessation?

Lapse of unvested options held by Mr David Crow upon resignation as a Director

ASX +Security Code and Description

MCAAD : OPTION EXPIRING 25-NOV-2025 EX \$0.53

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,000,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

15/6/2022

Is the entity paying any consideration for the cessation? No

Any other information the entity wishes to notify to ASX about the cessation?

Lapse of unvested options held by Mr David Crow upon resignation as a Director



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MCA : ORDINARY FULLY PAID	765,253,388

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MCAAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	700,000
MCAAD : OPTION EXPIRING 25-NOV-2025 EX \$0.53	14,000,000
MCAAC : OPTION EXPIRING 03-JAN-2025 EX \$0.25	16,250,000
MCAAE : OPTION EXPIRING 03-APR-2026 EX \$0.27	480,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.