

18 June 2022

Market Announcements Platform
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Subject: Conversion of Convertible Notes

Dateline Resources Limited (**Company**) confirms that 961,992 unlisted Convertible Notes each with an exercise price of \$0.10 were converted into 9,619,920 fully paid ordinary shares on 16 June 2022.

The conversion price is in accordance with the Convertible Note Subscription Agreement approved by shareholders at the Company's general meeting held on 21 May 2021.

As noted at clause 5.2 in the Appendix 2A of 19 June 2022, there are 1,000,000 Convertible Notes (all of which are held by the Company's Chairman, Mr Mark Johnson) still outstanding.

Mark Ohlsson
Company Secretary