

MITHRIL RESOURCES LIMITED – RESULTS OF GENERAL MEETING

Mithril Resources Limited [ASX: MTH] is pleased to announce the results of the General Meeting of shareholders of Mithril Resources Limited that was held via Zoom today at 12.00pm (AEST).

All resolutions considered at the General Meeting were put to a vote on a Poll, called by the Chairman, and were passed.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), details of the resolutions and proxies received for the meeting held today are set out in the attached proxy summary.

If you have any queries or require further information, please do not hesitate to contact John Skeet, Managing Director and Chief Executive Officer.

Released with the authority of the Board.

Claire Newstead-Sinclair
Company Secretary

DIRECTORS

John Skeet – Managing Director & CEO
Garry Thomas – Non-Executive Director
Stephen Layton – Non-Executive Director
Claire Newstead-Sinclair – Company Secretary

MITHRIL RESOURCES LIMITED

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ASX: MTH

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REGISTERED OFFICE

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MITHRIL RESOURCES LTD
GENERAL MEETING
Tuesday, 21 June 2022
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1. Ratification of Prior Issue of Placement Shares	Ordinary	421,824,699 99.56%	1,313,921 0.31%	531,923 0.13%	70,261,344	422,356,622 99.69%	1,313,921 0.31%	70,261,344	Carried
2. Ratification of Prior Issue of Placement Options	Ordinary	420,077,099 99.15%	2,936,521 0.69%	656,923 0.16%	70,261,344	420,734,011 99.31%	2,936,521 0.69%	70,261,344	Carried
3. Approval of Issue of Shares to Mr Stephen Layton	Ordinary	366,037,318 97.91%	7,297,798 1.95%	531,923 0.14%	123,064,848	366,569,241 98.05%	7,297,798 1.95%	123,064,848	Carried
4. Approval of Issue of Options to Mr Stephen Layton	Ordinary	367,009,813 98.17%	6,325,303 1.69%	531,923 0.14%	123,064,848	367,541,736 98.31%	6,325,303 1.69%	123,064,848	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.