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MACQUARIE

ASX Release

COMPLETION OF THE MEREP BUYING PERIOD AND THE PROPOSED ALLOTMENT OF AWARDS UNDER MEREP

SYDNEY, 21 June 2022 – Macquarie Group Limited (ASX: MQG, ADR:MQBKY) (Macquarie) advises that the acquisition of Macquarie ordinary shares required for the 2022 profit share and promotion awards under the Macquarie Group Employee Retained Equity Plan (MEREP Awards) has been completed. As foreshadowed by Macquarie on 6 May 2022, the MEREP Trustee has purchased these shares. A total of approximately \$A923 million of Macquarie ordinary shares were purchased: \$A338 million off market under arrangements announced to the market on 6 May 2022 and \$A585 million on market. The additional shares purchased (compared to initial estimates) are primarily due to allocations to staff in recently acquired businesses. The shares were acquired at a weighted average purchase price of \$A168.81 per share which will determine the number of 2022 MEREP Awards staff receive.

The Macquarie Notice of 2022 Annual General Meeting (Notice), lodged with ASX on 21 June 2022, contains a proposal (Item 4) for shareholder approval of the allocation of Restricted Share Units (RSUs) to the Managing Director and Chief Executive Officer (CEO) under MEREP. The Notice states that Macquarie will, prior to the Annual General Meeting, announce to the market the Acquisition Price for the allocation and the number of RSUs to be allocated to the CEO. Consistent with the above, the Acquisition Price will be \$A168.81 and the proposed allocation will be 106,628 RSUs. Further information on this proposal is set out in the Explanatory Notes on Items of Business contained in the Notice.

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This document was authorised for release to ASX by Dennis Leong, Company Secretary.