



## Announcement Summary

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**Entity name**

US MASTERS RESIDENTIAL PROPERTY FUND

**Security on which the Distribution will be paid**

URFPA - CNT PREF 6.25% PERP SEMI SUB CUM STEP T-01-23

**Announcement Type**

New announcement

**Date of this announcement**

22/6/2022

**Distribution Amount**

AUD 3.10000000

**Ex Date**

29/6/2022

**Record Date**

30/6/2022

**Payment Date**

25/8/2022

**DRP election date**

Tuesday July 5, 2022 17:00:00

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

US MASTERS RESIDENTIAL PROPERTY FUND

**1.2 Registered Number Type**

ARSN

**Registration Number**

150256161

**1.3 ASX issuer code**

URF

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

22/6/2022

**1.6 ASX +Security Code**

URFPA

**ASX +Security Description**

CNT PREF 6.25% PERP SEMI SUB CUM STEP T-01-23

### Part 2A - All dividends/distributions basic details

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**2A.1 Type of dividend/distribution**

☒ Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of six months

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

30/6/2022

**2A.4 +Record Date**

30/6/2022

**2A.5 Ex Date**

29/6/2022

**2A.6 Payment Date**

25/8/2022

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form****Estimated or Actual?**☒ Actual

AUD 3.10000000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**☒ No**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**☒ We have a Dividend/Distribution Reinvestment Plan (DRP)**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**☒ Yes**2A.11a(i) DRP Status in respect of this dividend/distribution**

Full DRP

**2A.12 Does the +entity have tax component information apart from franking?**☒ No

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**Part 3A - Ordinary dividend/distribution****3A.1 Is the ordinary dividend/distribution estimated at this time?**☒ No**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 3.10000000

**3A.2 Is the ordinary dividend/distribution franked?**☒ No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.00000000

**3A.5 Percentage amount of dividend which is unfranked**

100.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 3.10000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

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**Part 3D - Preference +security distribution rate details**

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**3D.1 Start date of payment period**

1/1/2022

**3D.2 End date of payment period**

30/6/2022

**3D.3 Date dividend/distribution rate is set (optional)****3D.5 Number of days in the dividend/distribution period**

181

**3D.6 Dividend/distribution base rate (pa)**

6.2500 %

**3D.7 Comments on how dividend/distribution base rate is set****3D.8 Dividend/distribution margin**

%

**3D.9 Comments on how dividend/distribution margin is set****3D.10 Any other rate / multiplier used in calculating dividend/distribution rate**

%

**3D.11 Comments on how other rate used in calculating dividend/distribution rate is set****3D.12 Total dividend/distribution rate for the period (pa)**

6.2500 %

**3D.13 Comment on how total distribution rate is set****Part 4A - +Dividend reinvestment plan (DRP)****4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**☒ Participation in DRP (i.e. +securities issued)**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Tuesday July 5, 2022 17:00:00

**4A.3 DRP discount rate**

5.0000 %

**4A.4 Period of calculation of reinvestment price****Start Date**

16/6/2022

**End Date****4A.5 DRP price calculation methodology**

For more information please refer to the PDS <https://www.usmastersresidential.com.au/wp-content/uploads/2018/01/URF-PDSCPU.pdf>

**4A.6 DRP Price (including any discount):**

AUD

**4A.7 DRP +securities +issue date****4A.8 Will DRP +securities be a new issue?**☒ Yes**4A.8a Do DRP +securities rank pari passu from +issue date?**☒ Yes**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**☒ No**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**☒ No**4A.11 Are there any other conditions applying to DRP participation?**☒ No**4A.12 Link to a copy of the DRP plan rules****4A.13 Further information about the DRP****Part 5 - Further information****5.1 Please provide any further information applicable to this dividend/distribution**



**5.2 Additional information for inclusion in the Announcement Summary**

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