



22 June 2022

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Notice under section 708A of the Corporations Act

Dateline Resources Limited ACN 149 105 653 (ASX: DTR) (**Company**) hereby advises that a total of 43,050,000 fully paid ordinary shares in the Company (each, a **New Share**) were issued to sophisticated and professional investors.

An additional 9,619,920 New Shares were also issued to the Company's Chairman, Mr Mark Johnson, on conversion of 961,992 convertible notes.

The Shares the subject of this cleansing notice (which notice is being given under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**)) were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

In addition, the Company states that as at the date of this notice, the Company:

- a) has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
- b) has complied with the provisions of section 674 of the Corporations Act; and
- c) is not aware of any excluded information for the purposes of section 708A(6)(e) of the Corporations Act, being information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the Listing Rules of ASX; and
 - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

This announcement has been authorised by the Company's board of directors.

Yours sincerely

A handwritten signature in black ink, appearing to read 'M Ohlsson'.

Mark Ohlsson
Company Secretary