



Announcement Summary

Entity name

MITHRIL RESOURCES LIMITED

Date of this announcement

Thursday June 23, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MTHAAD	OPTION EXPIRING 26-APR-2024 EX \$0.015	5,000,000	22/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MITHRIL RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

30099883922

1.3 ASX issuer code

MTH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/6/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

13-Apr-2022 09:22

Announcement Title

New - Proposed issue of securities - MTH

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MTHAAD : OPTION EXPIRING 26-APR-2024 EX \$0.015

Date the +securities the subject of this notification were issued

22/6/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of placement options to Director as approved at General Meeting held on 21 June 2022.

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Unquoted options issued on a 1:2 basis as part of the Company's placement.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MTH : ORDINARY FULLY PAID	2,920,233,041

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTHAAB : OPTION EXPIRING 22-JUN-2022 EX 10C	300,000
MTHAAC : PERFORMANCE RIGHTS	33,333,333
MTHAAD : OPTION EXPIRING 26-APR-2024 EX \$0.015	175,000,000