



Australian Securities Exchange  
Company Announcements Office

## **SECTION 708A CLEANSING NOTICE**

This notice is given by Mithril Resources Limited ("Mithril" or the "Company") under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company hereby confirms that:

the Company has issued 10,000,000 fully paid ordinary shares (Shares) at an issue price of \$0.01 (1 cent) per Share following shareholder approval at the General Meeting held on 21 June 2022;

the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;

the Company is providing this notice under paragraph 5(e) of Section 708A of the Corporations Act;

as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:

the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

Section 674 of the Corporations Act as it applies to the Company; and

as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

**Released with authority of the Board.**

Claire Newstead-Sinclair  
Company Secretary