



Australian Bond Exchange Holdings Ltd.

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Australian Bond Exchange Holdings Limited (ASX: ABE)

ASX Announcement: ABE releases new Rolls Royce 5.5% Bond Linked Security 24 June 2022

The Australian Bond exchange is pleased to announce the launch of its latest Bond Linked Security for Rolls Royce PLC at a fixed yield of 5.5% per annum until February 2026. This Rolls Royce bond linked security is the latest addition to the ever-growing unique first to market product suite offered by the Australian Bond Exchange to retail, wholesale & institutional investors.

Highlights:

- A fixed rate coupon paying investors 5.5% per annum, paid semi-annually for 3.75 years (2026 maturity)
- Fully currency hedged into Australian Dollars, eliminating currency risk for Australian investors.
- 4th unique bond linked security launched by ABE this financial year.

In line with its objective to provide the Australian investor landscape with safe high yielding investments, this latest product addition has been met with great reception, especially as investors struggle to find yield in a rising interest rate environment.

This latest issue adds to the existing portfolio products consisting of:

- Jaguar Land Rover 4.5% fixed rate, maturity in 2026
- Xerox Corporation 4.5% fixed rate, maturity 2028
- Goodyear Tyres 4.5% fixed rate, maturity 2027

The Australian Bond Exchange's Managing Director, Bradley McCosker says:

"Investors are really showing great interest in this type of product. The demand for the Rolls Royce Bond Linked Security saw the issue being oversubscribed by 60%, leading to an upsize of the deal in order to accommodate that increased demand.

The recent market volatility provides us with opportunities that under normal market conditions would not be available. It is pleasing to be able to provide those opportunities directly to Australian private investors."

More information on The Australian Bond Exchange Holdings unique bond linked securities is available on the ABE website ([link](#))

Yours sincerely

Steven Alperstein
Company Secretary

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About Australian Bond Exchange Holdings

Australian Bond Exchange Holdings (ASX: ABE) is an Australian financial services company that uses its proprietary technology to provide Australian Investors with access to the global financial markets. ABE has developed a direct, efficient and cost-effective system and method for facilitating the transaction and settlement of financial instruments that provides a transparent trading experience for investors, brokers and advisers.

In an era of low-yielding bank deposits, market uncertainty and increasing inflation, investors are searching for higher-yielding investments that offer greater capital protection. Through our innovative technology, we're eliminating barriers to entry to the bond market, providing improved access, more efficient trading, lower transaction costs, and introducing new levels of transparency.