



Announcement Summary

Entity name

EPSILON HEALTHCARE LIMITED

Date of this announcement

Friday June 24, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPT1 Options exercisable at \$0.15 expiring 24 June 2025	30,000,000	24/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EPSILON HEALTHCARE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

33614508039

1.3 ASX issuer code

EPN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/6/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of Options pursuant to December 2021 Placement following shareholder approval.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

OPT1 Options exercisable at \$0.15 expiring 24 June 2025

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

24/6/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02517928-2A1371963?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.15000000

Expiry date

24/6/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

On exercise, each OPT1 converts into one fully paid ordinary share in the Company.

Any other information the entity wishes to provide about the +securities the subject of this notification

No further information.



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Company issued an Appendix 3B for this issue of securities on 9 December 2021. In that Appendix 3B it was envisaged that up to 32,222,222 Options would be issued. The final issue of 30,000,000 Options is reflective of the final amount raised under the December 2021 Placement.

Issue details

Number of +securities

15,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Options offered on a 1 Option for every 2 Shares subscribed for in a December 2021 Placement - the issue of which was subject to shareholder approval.

Purpose of the issue

To raise additional working capital

Number of +securities

15,000,000

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00001000

Purpose of the issue

To pay for services rendered

Additional Details

Securities issued to lead manager pursuant to mandate for Dec 2021 capital raising

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EPN : ORDINARY FULLY PAID	240,354,008

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EPNAI : PERFORMANCE OPTIONS	4,800,000
EPNAL : OPTION EXPIRING 05-MAR-2023 EX \$0.35	3,000,000
New class - code to be confirmed : OPT1 Options exercisable at \$0.15 expiring 24 June 2025	30,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

31/5/2022