

## Notice under ASX Listing Rule 3.10A

In accordance with ASX Listing Rule 3.10A, Legacy Minerals Holdings Limited (ASX: LGM) (**Company**) advises that the following securities will be released from ASX mandatory escrow:

| Number of securities | Type of security  | Escrow Release date  | ASX Code |
|----------------------|---|----------------------|----------|
| <b>425,000</b>       | Fully paid ordinary shares  | Tuesday 5 July 2022  | LGMAC    |
| <b>250,000</b>       | Unquoted options, each exercisable into one fully paid ordinary share at \$0.30 on or before 22 June 2026 | Thursday 7 July 2022 | LGMAE    |

In accordance with ASX Listing Rule 2.8.5, the Company will apply for quotation by lodging an Appendix 2A for the 425,000 fully paid ordinary shares within 5 business days of Tuesday 5 July 2022.

The following securities remain subject to ASX mandatory escrow:

| Number of securities | Type of security  | Escrow Release date         | ASX Code |
|----------------------|---|-----------------------------|----------|
| <b>29,384,700</b>    | Fully paid ordinary shares  | Wednesday 13 September 2023 | LGMAE    |
| <b>3,500,000</b>     | Unquoted options, each exercisable into one fully paid ordinary share at \$0.30 on or before 22 June 2026 | Wednesday 13 September 2023 | LGMAF    |

<<ENDS>>

*This market announcement has been authorised for release to the market by the Board of Legacy Minerals Holdings Limited.*

### For more information:

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## About Legacy Minerals

Legacy Minerals is an ASX listed public Company that has been involved in the acquisition and exploration of gold, copper, and base-metal projects in the Lachlan Fold Belt since 2017. The Company has five wholly owned and unencumbered tenements that present significant discovery opportunities.

### Au-Cu (Pb-Zn) Cobar (EL8709, EL9256)

Undrilled targets next door to the Peak Gold Mines with several priority geophysical anomalies Late time AEM conductors, IP anomaly, and magnetic targets  
Geochemically anomalous - gold in lag up to **1.55g/t Au**

### Au Harden (EL8809, EL9257)

Large historical high-grade quartz-vein gold mineralisation open along strike and down plunge.  
Significant drill intercepts include **3.6m at 21.7g/t Au** 116m and **2m at 19.09g/t Au** from 111m

### Au-Ag Bauloora (EL8994)

One of the largest low sulphidation systems in NSW with bonanza Ag grades and high-grade Au and base metals.  
Face samples at the Bauloora Mine include **3701g/t Ag, 6.9g/t Au, 29% Pb, 26% Zn, and 6.4% Cu**

### Au-Cu Fontenoy (EL8995)

The Project exhibits a greater than 8km long zone of Au and Cu anomalism defined in soil sampling and drilling.  
Significant drill intercepts include **79m at 0.27% Cu** from 1.5m

### Cu-Au Rockley (EL8296)

Prospective for porphyry Cu-Au and situated in the Macquarie Arc Ordovician host rocks the project contains historic high-grade copper mines and rock chips up to **4.26% Cu and 90g/t Ag**.

### Sn-Ni-Cu Mulholland (ELA6346)

Associated polymetallic mineralisation. There are several tin and nickel occurrences in the project area with trends up to 2.6km defined in drilling. Significant drill intercepts include **44m at 0.45% Ni**

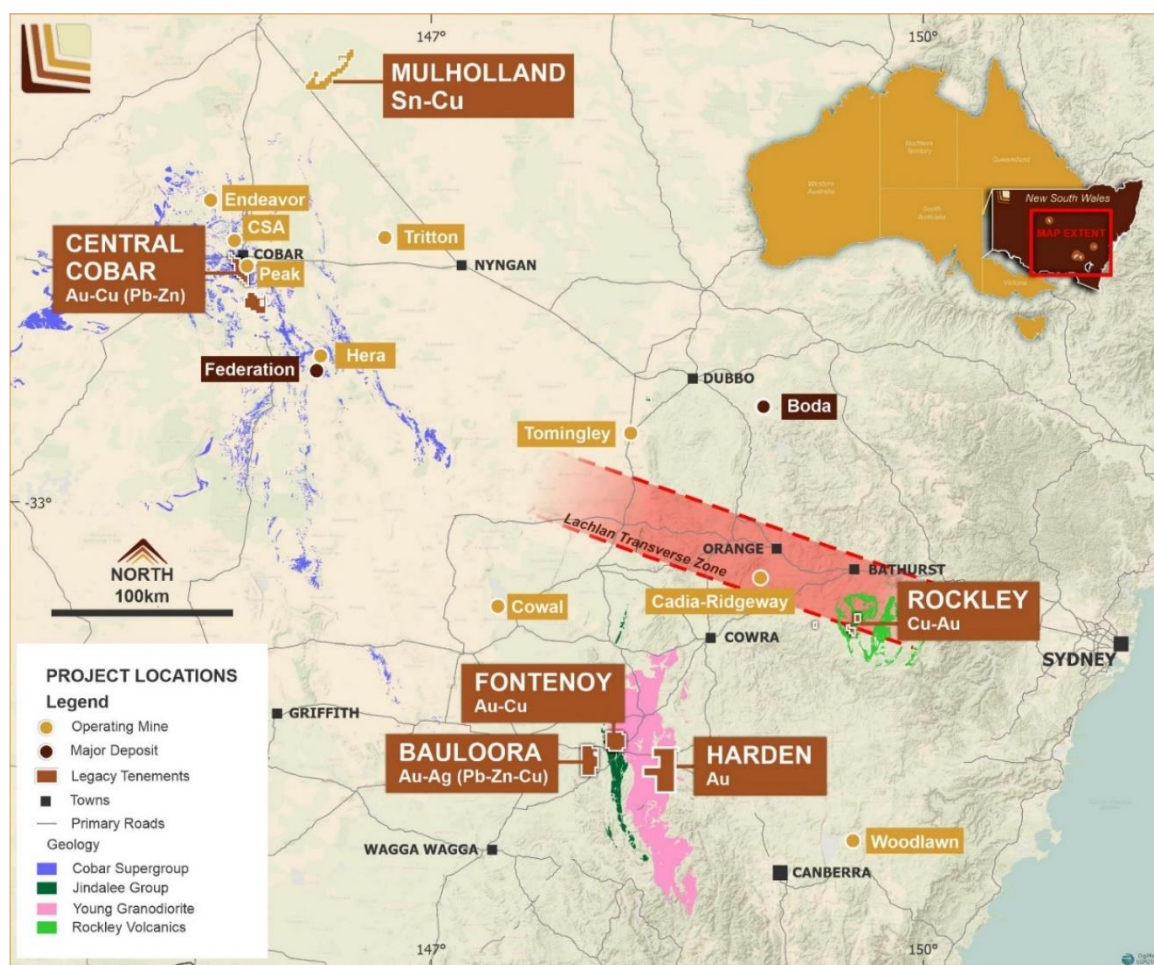


Figure 1: Legacy Minerals' Tenements, Lachlan Fold Belt NSW