

27 June 2022

ASX Limited
20 Bridge Street
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

EILDON CAPITAL GROUP
Eildon Capital Limited
ACN 059 092 198 and
Eildon Funds Management Limited
ACN 066 092 028 as Responsible
Entity for Eildon Capital Trust
ARSN 635 077 753

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JUNE 2022 QUARTERLY DISTRIBUTION

The directors of Eildon Capital Group (ASX: EDC) are pleased to announce that they have resolved to pay a distribution from Eildon Capital Trust for the quarter ending on 30 June 2022 of 1.5 cents per stapled security. The distribution is currently an estimate, and will be finalised prior to payment.

The dividend and distribution reinvestment plan (**DRP**) will be applicable for this distribution.

The **DRP** allows eligible securityholders to reinvest all or part of their dividends into stapled securities in accordance with the **DRP** rules. Stapled securities purchased under the **DRP** will be free of brokerage fees and other transaction costs.

Information regarding the **DRP** is available on the Group's website at www.eildoncapital.com.

Eligible securityholders who wish to participate in the **DRP** who have not previously elected to participate are required to do so by no later than 5:00 pm (AEDT) on 7 July 2022 by accessing the secure Easy Update website at www.computershare.com.au/easyupdate/edc.

The timetable for the distribution payment and **DRP** are as follows:

Event	Date
Announcement date	27 June 2022
Ex-distribution Date	5 July 2022
Record Date	6 July 2022
Deadline for receipt of elections to participate in DRP	5:00 pm (AEDT) on 7 July 2022
DRP pricing period	8 July 2022 to 14 July 2022
Announcement of DRP price	15 July 2022
Payment date of distribution and expected issue date of stapled securities under the DRP	22 July 2022

Securityholders can also contact the share registry, Computershare, on 1300 855 080 (within Australia) or +61 3 9415 4000 (outside Australia) for assistance.

This announcement has been authorised by the Board for release.

For further information, please contact:

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