



## Announcement Summary

**Entity name**

DGO GOLD LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday June 28, 2022

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
DGOAR	OPTION EXPIRING 31-MAR-2024 EX \$5.37	97,500	Other	21/06/2022
DGOAQ	OPTION EXPIRING 31-DEC-2023 EX \$5.37	45,000	Other	21/06/2022
DGOAN	OPTION EXPIRING 31-JUL-2022 EX \$4.50	505,000	Other	21/06/2022
DGOAM	OPTION EXPIRING 30-JUN-2022 EX \$2.50	2,855,467	Other	21/06/2022
DGOAL	PERFORMANCE RIGHTS	2,000,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	24/06/2022
DGOAO	OPTION EXPIRING 13-JUL-2023 EX \$5.37	150,000	Other	21/06/2022
DGOAP	SERIES E PERFORMANCE RIGHTS	405,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	24/06/2022

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

DGO GOLD LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ABN

### Registration Number

96124562849

### 1.3 ASX issuer code

DGO

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

28/6/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

**ASX +Security Code and Description**

DGOAR : OPTION EXPIRING 31-MAR-2024 EX \$5.37

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

97,500

**Reason for cessation**

Other

**Please provide additional details**

Cancellation of DGO unlisted options in accordance with the Bid Implementation Agreement entered into by DGO and Gold Road Ltd (ASX:GOR) on 4 April 2022. GOR issued fully paid ordinary GOR shares to holders of DGO unlisted options in consideration for cancellation of these unlisted options.

**Date of cessation**

21/6/2022

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

**ASX +Security Code and Description**

DGOAQ : OPTION EXPIRING 31-DEC-2023 EX \$5.37

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

45,000

**Reason for cessation**

Other

**Please provide additional details**

Cancellation of DGO unlisted options in accordance with the Bid Implementation Agreement entered into by DGO and Gold Road Ltd (ASX:GOR) on 4 April 2022. GOR issued fully paid ordinary GOR shares to holders of DGO unlisted options in consideration for cancellation of these unlisted options.

**Date of cessation**

21/6/2022

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**



**ASX +Security Code and Description**

DGOAO : OPTION EXPIRING 13-JUL-2023 EX \$5.37

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

150,000

**Reason for cessation**

Other

**Please provide additional details**

Cancellation of DGO unlisted options in accordance with the Bid Implementation Agreement entered into by DGO and Gold Road Ltd (ASX:GOR) on 4 April 2022. GOR issued fully paid ordinary GOR shares to holders of DGO unlisted options in consideration for cancellation of these unlisted options.

**Date of cessation**

21/6/2022

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

DGOAN : OPTION EXPIRING 31-JUL-2022 EX \$4.50

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

505,000

**Reason for cessation**

Other

**Please provide additional details**

Cancellation of DGO unlisted options in accordance with the Bid Implementation Agreement entered into by DGO and Gold Road Ltd (ASX:GOR) on 4 April 2022. GOR issued fully paid ordinary GOR shares to holders of DGO unlisted options in consideration for cancellation of these unlisted options.

**Date of cessation**

21/6/2022

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**



**ASX +Security Code and Description**

DGOAM : OPTION EXPIRING 30-JUN-2022 EX \$2.50

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

2,855,467

**Reason for cessation**

Other

**Please provide additional details**

Cancellation of DGO unlisted options in accordance with the Bid Implementation Agreement entered into by DGO and Gold Road Ltd (ASX:GOR) on 4 April 2022. GOR issued fully paid ordinary GOR shares to holders of DGO unlisted options in consideration for cancellation of these unlisted options.

**Date of cessation**

21/6/2022

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

DGOAL : PERFORMANCE RIGHTS

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

2,000,000

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

24/6/2022

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

DGOAP : SERIES E PERFORMANCE RIGHTS

**Unquoted +equity securities that have ceased**



**Number of securities that have ceased**

405,000

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

24/6/2022

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**



## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
DGO : ORDINARY FULLY PAID	83,892,727

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
DGOAR : OPTION EXPIRING 31-MAR-2024 EX \$5.37	0
DGOAQ : OPTION EXPIRING 31-DEC-2023 EX \$5.37	0
DGOAN : OPTION EXPIRING 31-JUL-2022 EX \$4.50	0
DGOAM : OPTION EXPIRING 30-JUN-2022 EX \$2.50	0
DGOAL : PERFORMANCE RIGHTS	0
DGOAO : OPTION EXPIRING 13-JUL-2023 EX \$5.37	0
DGOAP : SERIES E PERFORMANCE RIGHTS	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.