

ASX ANNOUNCEMENT

28 June 2022

Company Announcements Office
ASX Limited
Exchange Centre
Level 4, 20 Bridge Street
SYDNEY NSW 2000

APPENDIX 3Y - MR SCOTT EVENS

An Appendix 3Y for Scott Evans is attached.

Mosaic Brands Limited (ASX: MOZ) (Company) advises that:

1. The delay in lodgement of the Appendix 3Y Notice was due to administrative issues with share purchase of Mr. Evans family members which Mr. Evans was not aware and which was not attributable to him. Upon being identified by MOZ, the notice has been immediately lodged; and
2. MOZ's existing arrangements are considered adequate and the late lodgement of this particular Appendix 3Y notice was an isolated incident. MOZ is mindful of its disclosure obligations under ASX Listing Rule 3.19A.2. The directors are also aware of their personal obligation involving MOZ's securities.

This announcement has been authorised for release by the Company Secretary of MOZ.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MOSAIC BRANDS LIMITED
ABN	96 003 321 579

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	SCOTT EVANS
Date of last notice	22 June 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	1. Direct 2. Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	1. Shares Held: Scott Evans 2. Shares held: Simone Evans, Associate 3. Shares held: Joel Evans, Associate
Date of change	10 June, 16 June and 17 June 2022
No. of securities held prior to change	1. 4,074,862 Shares 2. 7,870,007 Shares and 214,000 Notes 3. 100,000 Shares
Class	Fully Paid Ordinary Shares (Shares)
Number acquired	1. 228,928 2. Nil 3. Nil
Number disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	20,000 Shares at \$0.25 15,908 Shares at \$0.205 193,020 Shares at \$0.2095
No. of securities held after change	1. 4,303,790 Shares 2. 7,870,007 Shares and 214,000 Notes 3. 100,000 Shares

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Shares acquired on market.
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.