



Announcement Summary

Entity name

MEDLAB CLINICAL LIMITED

Applicable security for the reorganisation

MDC	ORDINARY FULLY PAID
MDCAP	OPTION EXPIRING 16-OCT-2024 EX \$0.21
MDCAL	OPTION EXPIRING 31-OCT-2022 EX \$0.18
MDCAM	OPTION EXPIRING 31-OCT-2022 EX \$0.20
MDCAN	OPTION EXPIRING 24-JUN-2024 EX \$0.275
MDCAO	OPTION EXPIRING 24-JUN-2024 EX \$0.21

Announcement Type

New Announcement

Date of this announcement

29/6/2022

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

2/8/2022

Record Date

3/8/2022

Issue Date

10/8/2022

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

MEDLAB CLINICAL LIMITED

1.2 Registered Number Type

ACN

Registration Number

169149071

1.3 ASX issuer code

MDC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/6/2022

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
MDC	ORDINARY FULLY PAID
MDCAP	OPTION EXPIRING 16-OCT-2024 EX \$0.21
MDCAL	OPTION EXPIRING 31-OCT-2022 EX \$0.18
MDCAM	OPTION EXPIRING 31-OCT-2022 EX \$0.20
MDCAN	OPTION EXPIRING 24-JUN-2024 EX \$0.275
MDCAO	OPTION EXPIRING 24-JUN-2024 EX \$0.21

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	28/7/2022	<input checked="" type="checkbox"/> Estimated	

CommentsPart 3 - Consolidation or split timetable and details

3.1 +Record date

3/8/2022

3.2 Date of +security holder meeting

28/7/2022

3.2a Effective date of consolidation or split

29/7/2022

3.3 Last day for trading in the pre consolidation or split +securities

1/8/2022

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

2/8/2022

3.5 Record date

3/8/2022

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

4/8/2022

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

10/8/2022

**3.8 Trading starts on a normal T+2 basis**

11/8/2022

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

15/8/2022

Part 4 - Event type and details

4.1 The event is☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

150

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

MDC

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

342,175,671

**Number on issue post
consolidation or split**

2,281,171

Estimate/Actual☒ Estimated**ASX +Security Code**

MDCAP

ASX +Security Description

OPTION EXPIRING 16-OCT-2024 EX \$0.21

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

1,500,000

**Number on issue post
consolidation or split**

10,000

Estimate/Actual☒ Estimated**ASX +Security Code**

MDCAL

ASX +Security Description

OPTION EXPIRING 31-OCT-2022 EX \$0.18

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

4,000,000

**Number on issue post
consolidation or split**

26,667

Estimate/Actual☒ Estimated



ASX +Security Code	ASX +Security Description		
MDCAM	OPTION EXPIRING 31-OCT-2022 EX \$0.20		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	8,000,000	53,333	<input checked="" type="checkbox"/> Estimated

ASX +Security Code	ASX +Security Description		
MDCAN	OPTION EXPIRING 24-JUN-2024 EX \$0.275		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	833,333	5,556	<input checked="" type="checkbox"/> Estimated

ASX +Security Code	ASX +Security Description		
MDCAO	OPTION EXPIRING 24-JUN-2024 EX \$0.21		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	250,000	1,667	<input checked="" type="checkbox"/> Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
MDCAP	OPTION EXPIRING 16-OCT-2024 EX \$0.21	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.21000000	31.50000000

ASX +Security Code	ASX +Security Description	
MDCAL	OPTION EXPIRING 31-OCT-2022 EX \$0.18	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.18000000	27.00000000

ASX +Security Code	ASX +Security Description	
MDCAM	OPTION EXPIRING 31-OCT-2022 EX \$0.20	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.20000000	30.00000000

ASX +Security Code	ASX +Security Description	
MDCAN	OPTION EXPIRING 24-JUN-2024 EX \$0.275	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.27500000	41.25000000



ASX +Security Code	ASX +Security Description	
MDCAO	OPTION EXPIRING 24-JUN-2024 EX \$0.21	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.21000000	31.50000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary