

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **Resimac Group Ltd**

ACN/ARSN 55 095 034 003

1. Details of substantial holder (1)

Name Somers Limited (and associates as listed in Annexure B)

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 24 June 2022

The previous notice was given to the company on 26 June 2018

The previous notice was dated 02 July 2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	246,757,304	61.91%	254,468,487	62.48%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure B					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Somers Limited (and associates as listed in Annexure B)	34 Bermudiana Road, Hamilton HM11, Bermuda
ICM Investment Management	The Cottage, Ridge Court, The Ridge, Epsom, Surrey, KT18 7EP

Signature

Print Name

Kent Stocken

Capacity

Notification Administrator

Signature



Date

29 June 2022

Annexure 'A'

This is Annexure A of 1 page referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 29 June 2022.

Print Name Kent Stocken **Capacity** Notification Administrator

Signature



Date

29 June 2022


Change in relevant interests

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
18 June 2018	Somers Limited	On-market purchases by Somers Limited.	A\$1,110,165	2,037,000	2,037,000
25 March 2019	Somers Limited	Share received through participation in dividend reinvestment plan	A\$2,487,942	5,119,223	5,119,223
08 April 2020 – 27 April 2020	Somers Limited	On-market purchases by Somers Limited.	A\$344,302	554,960	554,960
24 June 2022	Somers Limited	Off-market sale by Somers Limited.	(A\$21,580,961)	(17,127,747)	(17,127,747)
24 June 2022	UIL Limited	Off-market purchase by UIL Limited.	A\$21,580,961	17,127,747	17,127,747
18 June 2018 – 24 June 2022	UIL Limited	Change in relevant interest due to on-market purchases and participation in dividend reinvestment plan by Somers Limited.		7,711,183	7,711,183
18 June 2018 – 24 June 2022	ICM Limited	Change in relevant interest due to changes described above.	-	7,711,183	7,711,183
18 June 2018 – 24 June 2022	ICM Investment Management Limited	Change in relevant interest due to changes described above.	-	7,711,183	7,711,183
18 June 2018 – 24 June 2022	General Provincial Life Pension Fund Limited	Change in relevant interest due to changes described above.	-	7,711,183	7,711,183
18 June 2018 – 24 June 2022	Union Mutual Pension Fund Limited	Change in relevant interest due to changes described above.	-	7,711,183	7,711,183
18 June 2018 – 24 June 2022	Somers Isles Private Trust Company Limited	Change in relevant interest due to changes described above.	-	7,711,183	7,711,183
18 June 2018 – 24 June 2022	Duncan Saville	Change in relevant interest due to changes described above.	-	7,711,183	7,711,183

Annexure 'B'

This is Annexure B of 2 pages referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 29 June 2022.

Print Name Kent Stocken **Capacity** Notification Administrator

Signature  **Date** 29 June 2022

Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Somers Limited	JP Morgan Nominees Australia Pty Ltd	Somers Limited	Beneficial Owner. Relevant interest under sections 608(1) (b) and (c) of the Corporations Act.	127,394,650 ordinary shares	127,394,650
Somers Limited	HSBC Custody Nominees (Australia) Limited	Somers Limited	Beneficial Owner. Relevant interest under sections 608(1) (b) and (c) of the Corporations Act.	109,946,090 ordinary shares	109,946,090
UIL Limited	JP Morgan Nominees Australia Pty Ltd	UIL Limited	Beneficial Owner. Relevant interest under sections 608(1) (b) and (c) of the Corporations Act.	17,127,747 ordinary shares	17,127,747
	HSBC Custody Nominees (Australia) Limited	Somers Limited	Relevant interest under section 608(3)(a) of the Corporations Act by having voting power of above 20% in Somers Limited.	237,340,740 ordinary shares	237,340,740
ICM Limited	JP Morgan Nominees Australia Pty Ltd	UIL Limited	Relevant interest under sections 608(1) (b) and (c) and section 608(3)(a) of the Corporations Act as Co-Investment Manager of UIL Limited which has voting power of above 20% in Somers Limited.	17,127,747 ordinary shares	17,127,747
	HSBC Custody Nominees (Australia) Limited	Somers Limited	Relevant interest under sections 608(1) (b) and (c) and section 608(3)(a) of the Corporations Act as Investment Manager of Somers Limited	237,340,740 ordinary shares	237,340,740
ICM Investment Management Limited	JP Morgan Nominees Australia Pty Ltd	UIL Limited	Relevant interest under sections 608(1) (b) and (c) and section 608(3)(a) of the Corporations Act as Co-Investment Manager of UIL Limited which has voting power of above 20% in Somers Limited.	17,127,747 ordinary shares	17,127,747
	HSBC Custody Nominees (Australia) Limited	Somers Limited		237,340,740 ordinary shares	237,340,740
General Provincial Life Pension Fund Limited	JP Morgan Nominees Australia Pty Ltd	UIL Limited		17,127,747 ordinary shares	17,127,747
	HSBC Custody Nominees (Australia) Limited	Somers Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over UIL Limited.	237,340,740 ordinary shares	237,340,740

Union Mutual Pension Fund Limited	JP Morgan Nominees Australia Pty Ltd	UIL Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having common control over UIL Limited.	17,127,747 ordinary shares	17,127,747
	HSBC Custody Nominees (Australia) Limited	Somers Limited	Relevant interest under section 608(3)(a) of the Corporations Act by having voting power of above 20% in Somers Limited.	237,340,740 ordinary shares	237,340,740
Duncan Saville	JP Morgan Nominees Australia Pty Ltd	UIL Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited ICM Investment Management Limited and having control over Somers Isles Private Trust Limited.	17,127,747 ordinary shares	17,127,747
	HSBC Custody Nominees (Australia) Limited	Somers Limited		237,340,740 ordinary shares	237,340,740
Somers Isles Private Trust Company Limited	JP Morgan Nominees Australia Pty Ltd	UIL Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited, ICM Investment Management Limited, Union Mutual Pension Fund Limited and General Provincial Life Pension Fund Limited.	17,127,747 ordinary shares	17,127,747
	HSBC Custody Nominees (Australia) Limited	Somers Limited		237,340,740 ordinary shares	237,340,740