

Announcement Summary

Name of entity

PENGANA CAPITAL GROUP LIMITED

Announcement type

New announcement

Date of this announcement

30/6/2022

ASX Security code and description of the class of +securities the subject of the buy-back

PCG: ORDINARY FULLY PAID

The type of buy-back is:
☑ Employee share scheme buy-back

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

PENGANA CAPITAL GROUP LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

Registration number

ABN

43059300426

1.3 ASX issuer code

PCG

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

30/6/2022

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

PCG: ORDINARY FULLY PAID

Part 2 - Type of buy-back

2.1 The type of buy-back is:
☑ Employee share scheme buy-back

Part 3 -	Buy-back	details
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Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

108,883,050

3A.2 Total number of +securities proposed to be bought back

110,000

3A.9 Are the +securities being bought back for a cash consideration?

☑ No

3A.9b Please describe the consideration being provided to buy back the +securities

In order to effect a compulsory divestiture of a Participants Plan Shares under the Plan Rules, the Company is entitled to buy-back the relevant Plan Shares for an amount equal to that part of the Participants Loan Balance attributable to those Plan Shares.

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

☑ No

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?

⊗ No

M	Notification of buy-back
	Notification of buy-back

Part 3C - Key dates

Employee Share Scheme, Selective and Other Buy-Backs

3C.1 Anticipated date buy-back will occur

30/6/2022

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

More information regarding the Employee Loan Plan can be found in the Explanatory Memorandum accompanying the Notice of Annual General Meeting/Proxy Form lodged with the ASX on 2 May 2017