



## Announcement Summary

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**Entity name**

ARDENT LEISURE GROUP LIMITED

**Applicable security for the return of capital**

ALG - ORDINARY FULLY PAID

**Announcement Type**

New announcement

**Date of this announcement**

30/6/2022

**Return of Capital amount per security**

AUD 0.46069900

**Trading in the re-organised +securities on an "ex return of capital" basis commences**

5/7/2022

**Record Date**

6/7/2022

**Payment Date**

13/7/2022

**Refer to below for full details of the announcement**



## Announcement Details

### Part 1 - Entity and announcement details

**1.1 Name of +Entity**

ARDENT LEISURE GROUP LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

628881603

**1.3 ASX issuer code**

ALG

**1.4 The announcement is**☒ New announcement**1.5 Date of this announcement**

30/6/2022

**1.6 ASX +Security Code**

ALG

**ASX +Security Description**

ORDINARY FULLY PAID

### Part 2 - Cash return of capital approval requirements and dates

**2.1 Are any of the below approvals required for the cash return of capital before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the cash return of capital.

☒ Yes**2.1a Approvals****Approval/Condition**

+Security holder approval

**Date for determination**

29/6/2022

**Is the date estimated or actual?**☒ Actual**\*\*Approval received/condition met?**

Yes



## Comments

### 2.2 Is the cash return of capital a selective reduction of capital

☒ No

## Part 3 - Cash return of capital timetable and details

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### 3.1 +Record date

6/7/2022

### 3.1a Effective date of the cash return of capital

1/7/2022

### 3.2 Does the +entity have quoted options on issue?

☒ No

**3.2a Last day for trading in "cum return of capital" +securities. If the entity has quoted options, last day for trading in pre-return of capital quoted options**

**3.3 Trading in the re-organised +securities on an "ex return of capital" basis commences. If the entity has quoted options and ASX agrees, trading in the quoted options commences on a +deferred settlement basis.**

5/7/2022

### 3.4 +Record Date

6/7/2022

**3.4a If the entity has quoted options, first day for the +entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold.**

**3.5 Payment date for cash return of capital. If applicable and the +entity has quoted options, +deferred settlement market in options ends. Last day for entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold and to notify ASX that this has occurred.**

13/7/2022

**3.5a If the +entity has quoted options, trading in the options starts on a normal T+2 basis**

**3.5b If the +entity has quoted options, first settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

### 3.6 Currency in which the cash return of capital is made ("primary currency")

AUD - Australian Dollar



### 3.7 Cash return of capital amount per +security

AUD 0.46069900

## Part 4 - Changes to option pricing as a result of the cash return of capital

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### 4.1 Will the cash return of capital affect the exercise price of any +entity-issued options?

☒ No

## Part 5 - Further information

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### 5.1 Has the +entity applied for an ATO class ruling relating to this cash return of capital?

☒ Yes

#### 5.1a Please provide further information on the ATO ruling

Ardent Leisure has applied to the Commissioner of Taxation for a class ruling in respect of the income tax treatment of the Capital Return and Special Dividend to Shareholders. As per usual ATO practice, the final class ruling will likely only be received after payment. Shareholders should review the final class ruling that will be made available on the Company's website, once issued. For further information, refer to the notice of meeting dated 30 May 2022.

### 5.2 Source of funds for cash return of capital

As a result of the sale of the Main Event Entertainment business as announced to ASX on 6 April 2022.

### 5.3 Further information relating to this cash return of capital

### 5.4 Additional information for inclusion in the Announcement Summary