

Jatcorp (ASX: JAT), at the forefront of innovative technology servicing the world's largest retail markets. With a track record of successful product development and distinguished technology. JAT is a leading producer of supplementary food and plant-based products.



1 July 2022

RESULTS - RIGHTS ISSUE OFFER

Jatcorp Limited (**JAT**) is pleased to announce that its Non-Renounceable Rights Issue (**Rights Issue**) has closed raising a total of \$3.85 million.

JAT has received valid entitlement applications for the new shares and new options (**Rights Options**) comprising the following:

Shares	Number of shares	Number of options*	Amount \$
Entitlements taken up	135,811,290	135,811,290	1,629,735
Additional subscriptions	185,276,139	185,276,139	2,223,314
Total	321,087,429	321,087,429	3,853,049

*The Rights Options will be issued on or before 2 September 2022, after a special purpose prospectus is released by JAT. It is intended to apply to the ASX for listing of the Rights Options as soon as possible after issue.

The shares on issue in JAT at the completion of the Rights Issue is as follows:

	Number of shares
Existing shares on issue at time of offer	2,141,101,576
New shares	321,087,429
Total shares on issue	2,462,189,005

This announcement authorised by JAT's Chairman, Brett Crowley.

Ph: +61 3 9090 7592

About Jatcorp Limited

Jatcorp (ASX: JAT), at the forefront of innovative technology servicing the world's largest retail markets. With a track record of successful product development and distinguished technology, JAT is a leading producer of supplementary food products, plant-based products and dairy food products.