



## Announcement Summary

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**Entity name**

BRAINCHIP HOLDINGS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Friday July 01, 2022

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
BRNAD	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	2,551,250	Other	30/06/2022
BRNAM	RESTRICTED STOCK UNITS	805,666	Other	30/06/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

BRAINCHIP HOLDINGS LTD

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ACN

**Registration Number**

151159812

**1.3 ASX issuer code**

BRN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

1/7/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

BRNAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

2,551,250

**Reason for cessation**

Other

**Please provide additional details**

Exercise of options

**Date of cessation**

30/6/2022

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

Options have been exercised on various dates during the period from 01 April - 30 June 2022.

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**ASX +Security Code and Description**

BRNAM : RESTRICTED STOCK UNITS

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

805,666

**Reason for cessation**

Other

**Please provide additional details**

Vesting and lapse of RSU's during the period from 01 April 2022 - 30 June 2022

**Date of cessation**

30/6/2022

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

Part 3 - Issued capital following changes

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**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BRN : ORDINARY FULLY PAID	1,719,362,144

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BRNAJ : PERFORMANCE RIGHTS	5,551,812
BRNAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	78,196,197
BRNAM : RESTRICTED STOCK UNITS	22,017,564

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.