



Announcement Summary

Entity name

FELIX GROUP HOLDINGS LTD

Announcement Type

New announcement

Date of this announcement

Friday July 01, 2022

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|--------------------|------------------------------------|--|---|-------------------|
| FLXAI | OPTION EXPIRING 08-JUL-2022 EX NIL | 571,519 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 01/07/2022 |
| FLXAJ | OPTION EXPIRING 08-JAN-2027 EX NIL | 294,675 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 01/07/2022 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

FELIX GROUP HOLDINGS LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

65159858509

1.3 ASX issuer code

FLX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/7/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

FLXAI : OPTION EXPIRING 08-JUL-2022 EX NIL

Unquoted +equity securities that have ceased**Number of securities that have ceased**

571,519

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

1/7/2022

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

ASX +Security Code and Description

FLXAJ : OPTION EXPIRING 08-JAN-2027 EX NIL

Unquoted +equity securities that have ceased**Number of securities that have ceased**

294,675

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

1/7/2022

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| FLX : ORDINARY FULLY PAID | 130,775,623 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| FLXAL : OPTION EXPIRING 12-JAN-2026 EX \$0.36 | 1,388,889 |
| FLXAK : OPTION EXPIRING 14-JUL-2024 EX \$0.36 | 426,667 |
| FLXAC : ORDINARY FULLY PAID RESTRICTED | 23,804,920 |
| FLXAD : OPTION EXPIRING 08-JAN-2024 RESTRICTED | 500,000 |
| FLXAE : OPTION EXPIRING 08-JAN-2024 RESTRICTED | 500,000 |
| FLXAF : OPTION EXPIRING 08-JAN-2025 RESTRICTED | 1,222,221 |
| FLXAG : OPTION EXPIRING 08-JAN-2027 RESTRICTED | 131,017 |
| FLXAI : OPTION EXPIRING 08-JUL-2022 EX NIL | 2,008,153 |
| FLXAJ : OPTION EXPIRING 08-JAN-2027 EX NIL | 1,277,005 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.