

# **Announcement Summary**

# **Entity name**

FELIX GROUP HOLDINGS LTD

## Date of this announcement

Friday July 01, 2022

# The +securities the subject of this notification are:

♥ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
FLXAC	ORDINARY FULLY PAID RESTRICTED	131,017	01/07/2022

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of entity

FELIX GROUP HOLDINGS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

# 1.2 Registered number type

Registration number

ABN

65159858509

## 1.3 ASX issuer code

FLX

# 1.4 The announcement is

☑ New announcement

## 1.5 Date of this announcement

1/7/2022



## Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted
- 2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

€ in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☑ A transfer of existing +securities

The underlying securities being received by the holder are:

Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)
ASX +Security code and description

FLXAG: OPTION EXPIRING 08-JAN-2027 RESTRICTED

TO (Existing Class)
ASX +Security code and description

FLXAC: ORDINARY FULLY PAID RESTRICTED

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

1/7/2022

The last date the options were exercised or other +convertible securities were converted

1/7/2022

Is this all of the options or other +convertible securities on issue of that type? 
☑ Yes

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

131,017

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

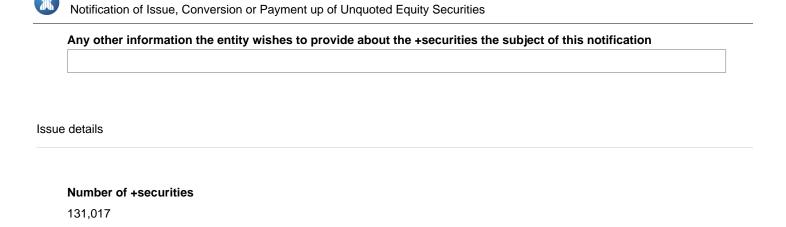
Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Michael Anthony Trusler	Driftway Ventures Co Pty Ltd	40,740
Michael (Mike) Peter Davis	Michael Peter Davis	90,277

Date the +securities the subject of this notification were issued/transferred

1/7/2022





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
FLX : ORDINARY FULLY PAID	130,775,623

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FLXAL : OPTION EXPIRING 12-JAN-2026 EX \$0.36	1,388,889
FLXAK : OPTION EXPIRING 14-JUL-2024 EX \$0.36	426,667
FLXAC : ORDINARY FULLY PAID RESTRICTED	23,804,920
FLXAD : OPTION EXPIRING 08-JAN-2024 RESTRICTED	500,000
FLXAE : OPTION EXPIRING 08-JAN-2024 RESTRICTED	500,000
FLXAF : OPTION EXPIRING 08-JAN-2025 RESTRICTED	1,222,221
FLXAG : OPTION EXPIRING 08-JAN-2027 RESTRICTED	0
FLXAI : OPTION EXPIRING 08-JUL-2022 EX NIL	2,579,672
FLXAJ : OPTION EXPIRING 08-JAN-2027 EX NIL	1,571,680