

Announcement Summary

Entity name

KEYPATH EDUCATION INTERNATIONAL INC.

Date of this announcement

Sunday July 03, 2022

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
KEDAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	113,338	01/04/2022
KEDAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	262,500	01/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KEYPATH EDUCATION INTERNATIONAL INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

649711026

1.3 ASX issuer code

KED

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/7/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

KEDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

1/4/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The 2021 Equity Incentive Plan under which the securities were issued was announced to the ASX Platform on June 1, 2021 and is available to download from: https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02380573-2A1301196?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

113,338 options issued on April 1, 2022 which have an exercise price of A\$2.29.

Issue details

Number of +securities

113,338

ASX +security code and description

KEDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

1/6/2022



Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The 2021 Equity Incentive Plan under which the securities were issued was announced to the ASX Platform on June 1, 2021 and is available to download from: https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924_-02380573-2A1301196?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

262,500 options issued on June 1, 2022 which have an exercise price of A\$1.54.

Issue details

Number of +securities

262,500

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
KED : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	208,223,105

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KEDAB : CDI RIGHTS	9,167,120
KEDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,178,074



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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