

4 July 2022

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Retail Entitlement Offer – Participation reminder to eligible retail investors

On 20 June 2022 Cooper Energy Limited (ASX: COE) (“Cooper Energy” or “the Company”) announced a fully underwritten accelerated non-renounceable 2-for-5 pro-rata entitlement offer of new fully paid ordinary Cooper Energy shares (“Entitlement Offer”).

On 28 June 2022 the retail component of the Entitlement Offer (“Retail Entitlement Offer”) opened. The Retail Entitlement Offer will close at 5.00pm (Sydney time) this Thursday, 7 July 2022.

Eligible retail shareholders who have nominated to receive documents electronically were sent an e-mail providing access to the Retail Offer Booklet along with a personalised entitlement and acceptance form.

For all other eligible retail shareholders, a letter was sent via post providing instructions on how to access the Retail Entitlement Offer documents. These can also be accessed at:

<https://coeoffer.thereachagency.com/>

If you have any questions in relation to the Retail Entitlement Offer, please contact the Offer Information Line on 1300 655 248 (within Australia) +61 3 9415 4887 (from outside Australia) between 8.30am and 5.00pm (Sydney time) Monday to Friday.

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Cooper Energy Limited (ASX: COE) is an exploration and production company which generates revenue from gas supply to south-east Australia and low-cost Cooper Basin oil production. The company is an emerging player in the south-east Australian energy sector holding a portfolio of gas supply contracts and one of the most extensive portfolios of gas-focused acreage and assets, including well located reserves and resources in the Otway and Gippsland basins. These include the Sole gas field in the Gippsland Basin which recently became the first new offshore gas development in south-east Australia to commence production in several years, the Casino Henry operations in the offshore Otway Basin and undeveloped resources such as Manta and Annie.

Important information

Nothing contained in this announcement constitutes investment, legal, tax or other advice. You should make your own assessment and consult your independent broker, solicitor, accountant, financial adviser or other professional adviser in relation to the information in this announcement and any action to be taken on the basis of that information.

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or to any person that is, or is acting for the account or benefit of, a "U.S. person" (as defined in Regulation S under the U.S. Securities Act of 1933 ("U.S. Securities Act")) ("U.S. Person") or in any other jurisdiction in which such an offer would be illegal. The securities to be offered and sold in the Entitlement Offer have not been, and will not be, registered under the U.S. Securities Act or the securities laws of any state or other jurisdiction of the United States. Accordingly, such securities may not be offered or sold, directly or indirectly, in the United States or to any person that is, or is acting for the account or benefit of, a U.S. Person unless they have been registered under the Securities Act (which Cooper Energy has no obligation to do or procure) or are offered or sold pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable securities law of any state or other jurisdiction of the United States.

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