

CHANGE OF AUDITOR

Odin Metals Limited (ASX:ODM) advises that in accordance with ASX Listing Rule 3.16.3, PKF Perth (PKF) has been appointed as auditor of the Company.

The appointment follows the resignation of RSM Australia Partners (RSM) and the consent to the resignation by the Australian Securities and Investments Commission in accordance with 329(5) of the Corporations Act.

The change of auditor has occurred due to the Company tendering the external audit programme. The Board takes this opportunity to thank RSM for the outstanding level of professional services and assistance that it has provided the Company.

In accordance with section 327B of the Corporations Act, a resolution will be tabled at the Company's 2022 Annual General Meeting to ratify the appointment of PKF as the Company's auditor.

ENDS

This ASX release was authorised by Aaron Bertolatti – Company Secretary

For further information please contact info@odinmetals.com.au