



**ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED**

ABN 95 092 708 364

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5 July 2022

ASX Market Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sir / Madam

**Electro Optic Systems Holdings Limited (ASX Code: EOS) – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Electro Optic Systems Holdings Limited ACN 092 708 364 (**Company**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

On 29 June 2022, the Company announced a non-underwritten placement of new fully paid ordinary shares in the Company (**Placement Shares**) to institutional investors to raise approximately A\$15 million by way of the issuance of 12,500,000 Placement Shares.

The Placement Shares were issued today.

The Company advises that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
  - (1) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (2) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act.

This notice was authorised for release by the board of Electro Optic Systems Holdings Limited.

Yours faithfully

Morgan Bryant  
Company Secretary  
Electro Optic Systems Holdings Limited