

## **Announcement Summary**

## **Entity name**

LATROBE MAGNESIUM LIMITED

## Date of this announcement

Tuesday July 05, 2022

# The +securities the subject of this notification are:

🗷 +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

## Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LMGAC	WARRANT EXPIRING VARIOUS DATES EX VARIOUS PRICES	8,888,889	29/06/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

LATROBE MAGNESIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ABN

52009173611

## 1.3 ASX issuer code

LMG

## 1.4 The announcement is

☑ New announcement

## 1.5 Date of this announcement

5/7/2022



## Part 2 - Issue details

## 2.1 The +securities the subject of this notification are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

## Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Jun-2022 16:53	New - Proposed issue of securities - LMG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B? 

☑ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

### ASX +security code and description

LMGAC: WARRANT EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

29/6/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

No

Issue details

## Number of +securities

8,888,889

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

What was the issue price per +security?

AUD - Australian Dollar

AUD 0.18000000

## ASX +security code and description

LMGAC: WARRANT EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

29/6/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

No



#### Issue details

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ASX +security code and description

LMGAC: WARRANT EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

29/6/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

No

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ASX +security code and description

LMGAC: WARRANT EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

29/6/2022

8,888,889

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

What was the issue price per +security?

AUD - Australian Dollar

AUD 0.24000000

# ASX +security code and description

LMGAC: WARRANT EXPIRING VARIOUS DATES EX VARIOUS PRICES



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Date the	+securities	tne subject	of this n	iotification	were i	ssuea

29/6/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

No

Issue details

Number of +securities

8,888,889

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being

oaid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.24000000

ASX +security code and description

LMGAC: WARRANT EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

29/6/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

No

Issue details

Number of +securities

8,888,889

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being

paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.30000000



ASX +securit	v code and	description
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LMGAC: WARRANT EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

29/6/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

No

#### Issue details

#### Number of +securities

8,888,889

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.30000000

## ASX +security code and description

LMGAC: WARRANT EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

29/6/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

No



## Issue details

Number of +securities

8,888,889

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being

paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.30000000



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

+securities on issue

Total number of

LMG : ORDINARY FULLY PAID 1,610,608,742

LMGO: OPTION EXPIRING 26-OCT-2023 116,866,817

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

LMGAB: WARRANT EXPIRING 15-OCT-2022 EX 3C 23,223,199

LMGAC: WARRANT EXPIRING VARIOUS DATES EX VARIOUS PRICES 8,888,889