



Announcement Summary

Entity name

DATELINE RESOURCES LIMITED

Date of this announcement

Wednesday July 06, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options expiring 30 June 2024 EX \$0.10	5,000,000	30/06/2022
New class - code to be confirmed	Options expiring 30 June 2024 EX \$0.20	2,000,000	30/06/2022
New class - code to be confirmed	Options expiring 30 June 2024 EX \$0.15	1,000,000	30/06/2022
New class - code to be confirmed	Options expiring 30 June 2024 EX \$0.13	2,000,000	30/06/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

DATeline RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

63149105653

### 1.3 ASX issuer code

DTR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

6/7/2022



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Unquoted Options

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency****Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Any other information the entity wishes to provide about the +securities the subject of this notification**



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Options were issued immediately after the Board approved the issue

#### Issue details

##### Number of +securities

5,000,000

##### Were the +securities issued for a cash consideration?

☒ No

##### Please describe the consideration being provided for the +securities

Options issued in consideration of loan made to the company by Spinrite Pty Ltd for working capital

##### Purpose of the issue

To raise additional working capital

#### New +securities

##### ASX +security code

New class - code to be confirmed

##### +Security description

Options expiring 30 June 2024 EX \$0.20

##### +Security type

Options

##### ISIN code

##### Date the +securities the subject of this notification were issued

30/6/2022

##### Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

##### Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

##### Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

n/a



## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.20000000	30/6/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Listed ordinary shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The options are escrowed for a minimum 9 months from issue and are also conditional on the company receiving approval to mine at Colosseum

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The Options were issued immediately after the Board approved the issue

## Issue details

**Number of +securities**

2,000,000

**Were the +securities issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

For services to be provided to the company by G Kenline for the period 30 June 2022 to 30 June 2024

**Purpose of the issue**

To pay for services rendered

**Additional Details****New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Options expiring 30 June 2024 EX \$0.15

**+Security type****ISIN code**

Options

**Date the +securities the subject of this notification were issued**

30/6/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

n/a

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.15000000

**Expiry date**

30/6/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Listed ordinary shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The options are escrowed for a minimum 9 months from issue and are also conditional on the company producing in excess of 30,000 oz of gold per annum from its US operations

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The Options were issued immediately after the Board approved the issue



## Issue details

## Number of +securities

1,000,000

## Were the +securities issued for a cash consideration?

☒ No

## Please describe the consideration being provided for the +securities

For services to be provided to the company by LN Consulting for the period 30 June 2022 to 30 June 2024

## Purpose of the issue

To pay for services rendered

## Additional Details

## New +securities

## ASX +security code

New class - code to be confirmed

## +Security description

Options expiring 30 June 2024 EX \$0.13

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

30/6/2022

## Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

n/a

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.13000000

## Expiry date

30/6/2024





**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Listed ordinary shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The options are escrowed for a minimum 9 months from issue and are also conditional on the company producing in excess of 30,000 oz of gold per annum from its US operations

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The Options were issued immediately after the Board approved the issue

Issue details

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**Number of +securities**

2,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

For services to be provided to the company by Minewater LLC for the period 30 June 2022 to 30 June 2024

**Purpose of the issue**

To pay for services rendered

**Additional Details**



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DTR : ORDINARY FULLY PAID	495,730,320

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTRAJ : OPTION EXPIRING 28-FEB-2022 EX \$0.006	6,000,000
DTRAK : OPTION EXPIRING 28-FEB-2023 EX \$0.008	4,000,000
DTRAE : OPTION EXPIRING 11-DEC-2024 EX \$0.00383	19,704,184
DTRAM : OPTION EXPIRING 27-APR-2024 EX \$0.11	7,200,000
DTRAL : OPTION EXPIRING 30-JUL-2023 EX \$0.135	7,000,000
New class - code to be confirmed : Options expiring 30 June 2024 EX \$0.10	5,000,000
New class - code to be confirmed : Options expiring 30 June 2024 EX \$0.20	2,000,000
New class - code to be confirmed : Options expiring 30 June 2024 EX \$0.15	1,000,000
New class - code to be confirmed : Options expiring 30 June 2024 EX \$0.13	2,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

10,000,000 unlisted options

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No