

6th July 2022

Company Announcements
Australian Stock Exchange Limited

Information relating Unlisted Options detailed in Appendix 3G

Dateline Resources Limited provides the following information relating to the issue of 10,000,000 unlisted options notified in the Appendix 3G lodged today.

Term	Detail
Exercise	Each Option confers on the holder the right, but not the obligation, to subscribe for one Share.
Exercise Minimum	The Options may only be exercised in multiples of at least 10,000 on each occasion.
Exercise Notice	<p>The holder of Options may exercise their Options by delivering to the Company, at any time on or before the Expiry Date:</p> <ul style="list-style-type: none"> (a) a written notice of exercise (the form of which is set out in Schedule 2 of the Offer letter) specifying the number of Options being exercised; and (b) evidence of an electronic funds transfer having been made for the Exercise Price for each Option being exercised.
Issue of Shares	Within 10 business days of the receipt of the Exercise Notice (accompanied by the Exercise Price per Option being exercised), the Company will issue the requisite number of Shares to the holder of the Options being exercised.
ASX Listing Rules	In the event of a reorganisation of the Company's share capital, the Options the subject of the Offer letter will be reorganised in accordance with the requirements of the ASX Listing Rules (including Listing Rule 7.22).
Quotation	The Company will not apply for quotation of the Options on ASX. However, the Company will, within the time required by the Listing Rules, apply for quotation of any Shares issued to You following the exercise of Options.
Participation in future issues	An Option does not entitle its holder to participate in any new issue of securities in the Company unless the Option is

Term	Detail
	exercised and Shares issued before the record date for determining entitlements to that new issue (if applicable).
Pro Rata Issues	If the Company makes a pro rata issue of Shares or other securities (except a bonus issue) to existing Shareholders and no Share has been issued in respect of the Option before the record date for determining entitlements to the proposed pro rata issue, the exercise price of each Option is to be reduced in accordance with the Listing Rules.
Bonus Issues	If the Company makes a bonus issue of Shares or other securities to its Shareholders and no Share has been issued in respect of the Option before the record date for determining entitlements to the proposed bonus issue, the number of Shares over which the Option is exercisable is increased by the number of Shares which the holder of the Options would have received had the holder exercised some or all of their Options before the relevant record date.
Transfer	The Options the subject of the Offer letter are not transferable to any other person other than with the prior written consent of the Company.

Yours sincerely



Mark Ohlsson
Company Secretary