



SUNVEST CORPORATION LIMITED

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11 July 2022

Australian Securities Exchange Limited
Market Announcements Office
20 Bridge Street
Sydney NSW 2000

sent electronically via ASX OnLine

Subject: NTA backing per share – 30 June 2022

Dear Sirs,

In accordance with Listing Rule 4.12, Sunvest Corporation Limited advises the following in respect to NTA backing per share at 30 June 2022.

Fair Value of investment portfolio	\$
Cash at bank	0
Net asset backing per share - before income tax	7,542,000
- after income tax	\$0.605
	\$0.595

The number of shares on issue at month end is 12,159,024, unchanged from last month.

Sunvest provides for income tax on realised and unrealised gains in investments net of expenses. This has resulted in a provision for estimated current year income tax expense of \$100,000 and a retracement of the balance of the previous deferred tax liability.

In the month of June 2022 the Company disposed of its share investment portfolio. All shares sold were sold on-market on ASX.

Movements in the share portfolio in the 12 months to 30 June 2022 were as follows:

	\$
Fair value of share portfolio at 30 June 2021	2,493,408
Purchases to 30 June 2022 (at cost):	
Core Lithium Limited	19,426
Sales to 30 June 2022 (proceeds):	
- as per disclosure below	(2,391,941)
Realised gain on sale of shares	84,450
Impairment (non-cash)	(205,343)
Fair value of share portfolio at 30 June 2022	Nil

Proceeds on sale of shares	\$
Aurelia Metals Limited	17,307
Auroch Minerals Limited	17,505
Australian Gold & Copper Limited	24,156
Barton Gold Holdings Limited	55,970
Cobre Limited	5,670
Comet Ridge Limited	23,143
Core Lithium Limited	47,851
Coronado Global Resources Inc	248,603
Galileo Mining Limited	63,802
Greatland Gold plc	1,468,370
Helios Energy Limited	14,709
Liontown Resources Limited	93,826
Manuka Resources Limited	26,135
Matsa Resources Limited	7,540
Minotaur Exploration Limited	77,884
Predictive Discovery Limited	79,752
Pursuit Minerals Limited	5,668
Red 5 Limited	58,817
St Barbara Limited	19,115
VGI Partners Limited	492
VGI Partners Asia Limited	<u>35,626</u>
	<u>2,391,941</u>

During the month of June 2022 the net assets of the Company decreased by \$391,000. The main components of the net decrease are:

	\$'000
Net decrease in value of the share portfolio	(479)
Increase in cash at bank	333
Expenses	(145) including year-end accruals
Provision for income tax	(100)

This announcement has been approved for release by the Board of Directors.

Yours faithfully
Sunvest Corporation Limited



Bruce David Burrell
Chairman and Chief Investment Officer