



Announcement Summary

Entity name

VISIONEERING TECHNOLOGIES INC.

Announcement Type

New announcement

Date of this announcement

Tuesday July 12, 2022

The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New code to be confirmed	CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED - NEW	222,800	20/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VISIONEERING TECHNOLOGIES INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

616156248

1.3 ASX issuer code

VTI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

12/7/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

VTIAP : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +security code and description

VTI : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

222,800

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The securities issued were identified in an Appendix 3G dated 20 June 2022 as options, they should have been identified in an Appendix 2A as restricted stock.

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Brian Lane	Brian Lane	157,306
Kuang-Mon Tuan	Kuang-Mon Tuan	65,494

Issue date

20/6/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ No

If some of the issued +securities do not rank equally:



Is the actual date from which the +securities will rank equally (non-ranking end date) known?

☒ Yes

Provide the actual non-ranking end date

20/2/2023

Please state the extent to which the +securities do not rank equally:

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

The securities issued rank equally in all respects except they are restricted from trading until 48 hours following the time that the Company files its audited financial statements for its fiscal year ended 31 December 2022.

Issue details

Number of +securities to be quoted

222,800

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The securities are being issued to executives under the employee incentive scheme.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.250000

Any other information the entity wishes to provide about the +securities to be quoted

No.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
VTI : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	24,358,997
VTIOA : OPTION EXPIRING 28-FEB-2024 US PROHIBITED	6,919,447

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VTIAO : OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES	5,610
VTIAP : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	476,391
VTIAV : OPTION EXPIRING 05-AUG-2023 EX \$2.80	21,775
VTIAS : OPTION EXPIRING 23-JUN-2030 EX \$2.80	54,829
VTIAU : OPTION EXPIRING 23-JUN-2030 EX \$1.78	379,997
VTIAQ : CONVERTIBLE NOTES	2,800,000
VTIAR : OPTION EXPIRING 30-JUN-2022 EX \$2.80	2,063,229



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13