



Announcement Summary

Entity name

LEAF RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Tuesday July 12, 2022

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|--------------------|---|--|---|-------------------|
| LERAY | OPTION EXPIRING 03-JUL-2022 EX \$0.2588 | 680,000 | Expiry of option or other convertible security without exercise or conversion | 03/07/2022 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

LEAF RESOURCES LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

074969056

1.3 ASX issuer code

LER

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

12/7/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

| | |
|--|--|
| ASX +Security Code and Description | |
| LERAY : OPTION EXPIRING 03-JUL-2022 EX \$0.2588 | |
| Unquoted +equity securities that have ceased | |
| Number of securities that have ceased | |
| 680,000 | |
| Reason for cessation | |
| Expiry of option or other convertible security without exercise or conversion | |
| Date of cessation | Is the entity paying any consideration for the cessation? |
| 3/7/2022 | <input checked="" type="checkbox"/> No |
| Any other information the entity wishes to notify to ASX about the cessation? | |
| <div></div> | |



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| LER : ORDINARY FULLY PAID | 928,156,898 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| LERAY : OPTION EXPIRING 03-JUL-2022 EX \$0.2588 | 0 |
| LERAZ : OPTION EXPIRING 19-MAR-2023 EX \$0.1765 | 283,334 |
| LERAAA : OPTION EXPIRING 22-MAY-2023 EX \$0.1765 | 665,834 |
| LERAAB : OPTION EXPIRING 14-SEP-2023 EX \$0.1765 | 1,275,000 |
| LERAAC : OPTION EXPIRING 01-FEB-2024 EX \$0.1765 | 1,275,000 |
| LERAAD : OPTION EXPIRING 01-APR-2024 EX \$0.2941 | 850,000 |
| LERAT : ORDINARY FULLY PAID RESTRICTED | 652,372,712 |
| LERAU : OPTION EXPIRING VARIOUS DATES RESTRICTED | 24,750,000 |
| LERAV : PERFORMANCE RIGHTS RESTRICTED | 33,000,000 |
| LERAAE : PERFORMANCE RIGHTS | 2,000,000 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.