

12 July 2022

Australian Securities and Exchange Limited
Exchange Centre
Level 4
20 Bridge Street
SYDNEY NSW 2000

Notification under section 708A(5)(e) of the Corporations Act 2001 ("the Act")

On 16 July 2020, Tlou Energy Ltd (ASX:TOU) (the "Company") announced it had successfully raised approximately A\$3.0 million (~£1.51 million ~BWP 22 million) pursuant to an Entitlement Offer which included an attaching unlisted option on a 1 for 6 basis exercisable at A\$0.08 per share (Options).

The Company advises that today it has issued 6,250 new fully paid ordinary shares in the Company ("New Shares") at an issue price of A\$0.08 per new share having received notice electing to exercise a corresponding number of Options.

The Company hereby gives notice under section 708A(5)(e) of the Act that:

- (a) the New Shares, that have today been issued are part of a class of securities quoted on the Australian Securities Exchange;
- (b) the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) the Company, as at the date of this notice, has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) Section 674 of the Act; and
- (d) as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Act, to be disclosed under section 708A(6)(e) of the Act.

This announcement was released with the authority of the Board.

Yours Faithfully
Tlou Energy Ltd



Solomon Rowland
Company Secretary