



## Announcement Summary

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**Entity name**

VISIONEERING TECHNOLOGIES INC.

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday July 12, 2022

**The +securities to be quoted are:**

☒ Other

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VTI	CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	291,510	08/07/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

VISIONEERING TECHNOLOGIES INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

616156248

### 1.3 ASX issuer code

VTI

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

12/7/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ Other

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

### 2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The securities are being issued to Dr Stephen Snowdy in lieu of earned short-term cash incentive for FY21, approved at the Annual Meeting of Stockholders on 02 June 2022.

### 2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

VTI : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED

**Issue date**

8/7/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

291,510

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

USD - US Dollar

**What is the issue price per +security?**

USD 0.50390000

**Any other information the entity wishes to provide about the +securities to be quoted**

No

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

The securities are being issued to Dr Stephen Snowdy in lieu of earned short-term cash incentive for FY21, approved at the Annual Meeting of Stockholders on 02 June 2022.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VTI : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	24,427,707
VTIOA : OPTION EXPIRING 28-FEB-2024 US PROHIBITED	6,919,447

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VTIAO : OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES	5,610
VTIAP : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	699,191
VTIAV : OPTION EXPIRING 05-AUG-2023 EX \$2.80	21,775
VTIAS : OPTION EXPIRING 23-JUN-2030 EX \$2.80	54,829
VTIAU : OPTION EXPIRING 23-JUN-2030 EX \$1.78	379,997
VTIAQ : CONVERTIBLE NOTES	2,800,000
VTIAR : OPTION EXPIRING 30-JUN-2022 EX \$2.80	2,063,229



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

2/6/2022