

Announcement Summary

Entity name

LIFE360 INC.

Date of this announcement

Wednesday July 13, 2022

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
360AB	RESTRICTED STOCK UNIT	1,539,214	12/04/2022
360AB	RESTRICTED STOCK UNIT	267,113	04/05/2022
360AB	RESTRICTED STOCK UNIT	123,037	14/06/2022
360AA	OPTION EXP VAR DATES VAR PRICES	4,656	12/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LIFE360 INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

629412942

1.3 ASX issuer code

360

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/7/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

360AA : OPTION EXP VAR DATES VAR PRICES

Date the +securities the subject of this notification were issued

12/4/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20200807/pdf/44!9fq0qvckxzj.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

4,656 Options have been issued with an exercise price of US\$11.18 per option and with an expiry date of 12 April 2028.

Issue details

Number of +securities

4,656

ASX +security code and description

360AB : RESTRICTED STOCK UNIT

Date the +securities the subject of this notification were issued

12/4/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒



☐ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20200807/pdf/44l9fq0qvckxzj.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

1,539,214 Restricted Stock Units have been issued (no exercise price is payable on vesting and settlement) with an expiry date of 12 April 2032.

Issue details

Number of +securities

1,539,214

ASX +security code and description

360AB : RESTRICTED STOCK UNIT

Date the +securities the subject of this notification were issued

4/5/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20200807/pdf/44l9fq0qvckxzj.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

267,113 Restricted Stock Units have been issued (no exercise price is payable on vesting and settlement) with an expiry date of 4 May 2032.



Issue details

Number of +securities

267,113

ASX +security code and description

360AB : RESTRICTED STOCK UNIT

Date the +securities the subject of this notification were issued

14/6/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20200807/pdf/44!9fq0qvckxzj.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

123,037 Restricted Stock Units have been issued (no exercise price is payable on vesting and settlement) with an expiry date of 12 April 2032.

Issue details

Number of +securities

123,037

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	185,660,766

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
360AAX : WARRANTS EXPIRING 01-JUL-2022 EX USD 0.01	418
360AAY : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360AB : RESTRICTED STOCK UNIT	7,958,911
360AA : OPTION EXP VAR DATES VAR PRICES	8,419,745
360AC : WARRANTS	95,576
360AAZ : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360ABA : CONV NOTES MATURING 01-JUL-26	176,422



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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