



Announcement Summary

Entity name

GATEWAY MINING LIMITED

Applicable security for the reorganisation

GML	ORDINARY FULLY PAID
GMLAQ	OPTION EXPIRING 19-JUN-2023 EX 3C
GMLAT	OPTION EXPIRING 26-AUG-2023 EX 2.4C
GMLAA	OPTION EXPIRING 15-DEC-2024 EX \$0.03
GMLAR	OPTION EXPIRING 19-JUN-2023 EX 3.5C
GMLAS	OPTION EXPIRING 19-JUN-2023 EX 4C
GMLAV	OPTION EXPIRING 02-FEB-2024 EX \$0.048
GMLAW	OPTION EXPIRING 02-FEB-2024 EX \$0.058
GMLAK	OPTION EXPIRING 12-NOV-2022 EX 3C
GMLAU	OPTION EXPIRING 02-FEB-2024 EX \$0.038
GMLAL	OPTION EXPIRING 12-NOV-2022 EX 3.5C
GMLAM	OPTION EXPIRING 12-NOV-2022 EX 4C
GMLAX	OPTION EXPIRING 12-MAY-2024 EX \$0.038
GMLAY	OPTION EXPIRING 12-MAY-2024 EX \$0.048
GMLAZ	OPTION EXPIRING 12-MAY-2024 EX \$0.058

Announcement Type

New Announcement

Date of this announcement

18/7/2022



Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

22/8/2022

Record Date

23/8/2022

Issue Date

30/8/2022

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

GATEWAY MINING LIMITED

1.2 Registered Number Type

ACN

Registration Number

008402391

1.3 ASX issuer code

GML

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

18/7/2022

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
GML	ORDINARY FULLY PAID
GMLAQ	OPTION EXPIRING 19-JUN-2023 EX 3C
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GMLAX	OPTION EXPIRING 12-MAY-2024 EX \$0.038
GMLAY	OPTION EXPIRING 12-MAY-2024 EX \$0.048
GMLAZ	OPTION EXPIRING 12-MAY-2024 EX \$0.058

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	15/8/2022	<input checked="" type="checkbox"/> Actual	

Comments



Part 3 - Consolidation or split timetable and details

3.1 +Record date

23/8/2022

3.2 Date of +security holder meeting

15/8/2022

3.2a Effective date of consolidation or split

18/8/2022

3.3 Last day for trading in the pre consolidation or split +securities

19/8/2022

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

22/8/2022

3.5 Record date

23/8/2022

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

24/8/2022

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

30/8/2022

3.8 Trading starts on a normal T+2 basis

31/8/2022

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

2/9/2022

Part 4 - Event type and details

4.1 The event is

☒ +Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code GML	ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted ☑ Quoted	Number on issue pre consolidation or split 2,260,106,367	Number on issue post consolidation or split 226,010,637	Estimate/Actual ☑ Estimated
ASX +Security Code GMLAQ	ASX +Security Description OPTION EXPIRING 19-JUN-2023 EX 3C		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 2,833,331	Number on issue post consolidation or split 283,333	Estimate/Actual ☑ Estimated
ASX +Security Code GMLAT	ASX +Security Description OPTION EXPIRING 26-AUG-2023 EX 2.4C		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 10,000,000	Number on issue post consolidation or split 1,000,000	Estimate/Actual ☑ Actual
ASX +Security Code GMLAA	ASX +Security Description OPTION EXPIRING 15-DEC-2024 EX \$0.03		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 176,470,620	Number on issue post consolidation or split 17,647,062	Estimate/Actual ☑ Estimated
ASX +Security Code GMLAR	ASX +Security Description OPTION EXPIRING 19-JUN-2023 EX 3.5C		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 3,333,332	Number on issue post consolidation or split 333,333	Estimate/Actual ☑ Estimated
ASX +Security Code GMLAS	ASX +Security Description OPTION EXPIRING 19-JUN-2023 EX 4C		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 3,333,337	Number on issue post consolidation or split 333,334	Estimate/Actual ☑ Estimated



ASX +Security Code GMLAV	ASX +Security Description OPTION EXPIRING 02-FEB-2024 EX \$0.048		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 1,933,333	Number on issue post consolidation or split 193,333	Estimate/Actual ☑ Estimated
ASX +Security Code GMLAW	ASX +Security Description OPTION EXPIRING 02-FEB-2024 EX \$0.058		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 1,933,334	Number on issue post consolidation or split 193,333	Estimate/Actual ☑ Estimated
ASX +Security Code GMLAK	ASX +Security Description OPTION EXPIRING 12-NOV-2022 EX 3C		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 4,000,000	Number on issue post consolidation or split 400,000	Estimate/Actual ☑ Estimated
ASX +Security Code GMLAU	ASX +Security Description OPTION EXPIRING 02-FEB-2024 EX \$0.038		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 1,933,333	Number on issue post consolidation or split 193,333	Estimate/Actual ☑ Estimated
ASX +Security Code GMLAL	ASX +Security Description OPTION EXPIRING 12-NOV-2022 EX 3.5C		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 3,000,000	Number on issue post consolidation or split 300,000	Estimate/Actual ☑ Actual
ASX +Security Code GMLAM	ASX +Security Description OPTION EXPIRING 12-NOV-2022 EX 4C		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 3,000,000	Number on issue post consolidation or split 300,000	Estimate/Actual ☑ Actual
ASX +Security Code GMLAX	ASX +Security Description OPTION EXPIRING 12-MAY-2024 EX \$0.038		
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split 11,000,000	Number on issue post consolidation or split 1,100,000	Estimate/Actual ☑ Estimated
ASX +Security Code GMLAY	ASX +Security Description OPTION EXPIRING 12-MAY-2024 EX \$0.048		
Quoted/unquoted ☑	Number on issue pre	Number on issue post	Estimate/Actual ☑



Unquoted	consolidation or split 11,000,000	consolidation or split 1,100,000	Estimated
ASX +Security Code GMLAZ	ASX +Security Description OPTION EXPIRING 12-MAY-2024 EX \$0.058		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 11,000,000	Number on issue post consolidation or split 1,100,000	Estimate/Actual Estimated

5.2 Exercise price of options

ASX +Security Code GMLAQ	ASX +Security Description OPTION EXPIRING 19-JUN-2023 EX 3C	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.03000000	Exercise price post consolidation or split 0.30000000
ASX +Security Code GMLAT	ASX +Security Description OPTION EXPIRING 26-AUG-2023 EX 2.4C	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.02400000	Exercise price post consolidation or split 0.24000000
ASX +Security Code GMLAA	ASX +Security Description OPTION EXPIRING 15-DEC-2024 EX \$0.03	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.03000000	Exercise price post consolidation or split 0.30000000
ASX +Security Code GMLAR	ASX +Security Description OPTION EXPIRING 19-JUN-2023 EX 3.5C	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.03500000	Exercise price post consolidation or split 0.35000000
ASX +Security Code GMLAS	ASX +Security Description OPTION EXPIRING 19-JUN-2023 EX 4C	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.04000000	Exercise price post consolidation or split 0.40000000
ASX +Security Code GMLAV	ASX +Security Description OPTION EXPIRING 02-FEB-2024 EX \$0.048	
Quoted/unquoted Unquoted		



	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.04800000	0.48000000
ASX +Security Code	ASX +Security Description	
GMLAW	OPTION EXPIRING 02-FEB-2024 EX \$0.058	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.05800000	0.58000000
ASX +Security Code	ASX +Security Description	
GMLAK	OPTION EXPIRING 12-NOV-2022 EX 3C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.03000000	0.30000000
ASX +Security Code	ASX +Security Description	
GMLAU	OPTION EXPIRING 02-FEB-2024 EX \$0.038	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.03800000	0.38000000
ASX +Security Code	ASX +Security Description	
GMLAL	OPTION EXPIRING 12-NOV-2022 EX 3.5C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.03500000	0.35000000
ASX +Security Code	ASX +Security Description	
GMLAM	OPTION EXPIRING 12-NOV-2022 EX 4C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.04000000	0.40000000
ASX +Security Code	ASX +Security Description	
GMLAX	OPTION EXPIRING 12-MAY-2024 EX \$0.038	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.03800000	0.38000000
ASX +Security Code	ASX +Security Description	
GMLAY	OPTION EXPIRING 12-MAY-2024 EX \$0.048	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.04800000	0.48000000



ASX +Security Code	ASX +Security Description	
GMLAZ	OPTION EXPIRING 12-MAY-2024 EX \$0.058	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.05800000	0.58000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

See Notice of Extraordinary Meeting released on 18 July 2022 for further details.

6.2 Additional information for inclusion in the Announcement Summary