

19 July 2022

ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

By Email: tradinghaltssydney@asx.com.au

Leaf Resources Limited –Voluntary Suspension

Leaf Resources Limited ACN 074 969 056 (ASX: LER) (“**Leaf**” or “**Company**”) requests a continuation of the voluntary suspension initially granted for its ordinary shares on 17 November 2021, until the market opens on 21 July 2022 or earlier.

In accordance with ASX Listing Rule 17.2, the Company provides the following information:

1. The Company has previously announced that it is completing a Placement to raise \$5.1m (see ASX announcement “Suspension Update and Capital Raising” dated 13 July 2022). In order to facilitate an orderly settlement and allotment of the Placement securities the Company requests the suspension remain in place until the market opens on 21 July 2022 or earlier.
2. Upon the successful completion of the Placement and release of the business update announcement, the Company plans to request ASX to lift the voluntary suspension of Leaf Resources Ltd on 21 July 2022.

Yours sincerely
Leaf Resources Limited

Ken Richards
Chairman