

ASX Announcement

Perpetual Limited ABN 86 000 431 827

Angel Place, Level 18, 123 Pitt Street Sydney NSW 2000, Australia

Phone +61 9229 9000 www.perpetual.com.au

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Perpetual responds to Pendal's announcement

Perpetual Limited (Perpetual) (ASX:PPT) refers to Pendal Group Limited's (Pendal) (ASX:PDL) announcement today and confirms it is currently in high-level, preliminary, confidential discussions with Pendal in relation to a potential acquisition.

The discussions are not sufficiently advanced to warrant any further disclosure to shareholders at this time. Further, there is no certainty that the discussions will lead to any future agreement.

In addition, in response to inaccurate media speculation, should there be a transaction, no equity raising would be required nor would there be private equity involvement.

Perpetual will keep the market informed in accordance with its continuous disclosure obligations.

-ENDS-

This announcement is authorised by the CEO of Perpetual Limited.

For more information please contact:

Investors:

Susie Reinhardt
Head of Investor Relations
Perpetual Limited
Tel: +61 401 399 781
susie.reinhardt@perpetual.com.au

Media:

Jon Snowball
Domestique
+61 477 946 068
jon@domestiqueconsulting.com.au