

GOLDEN CROSS RESOURCES LTD

ABN 65 063 075 178

301/66 Berry Street North Sydney NSW 2060 Phone (02) 9922 1266

19 July 2022

ASX Market Announcement

LETTER TO HOLDER OF 3,791,040 OPTIONS WITH EXPIRY DATE: 18 AUGUST 2022

EXERCISE PRICE: \$0.039 PER SHARE

Golden Cross Resources Ltd ("GCR") advises dispatch of the the attached letter to the option holder.

Authorised for release by Jordan Li, Executive Chairman.

Contact:

Carolyn Jacobs Company Secretary Tel +612 9922 1266

Email: carolyn.jacobs@goldencross.com.au



GOLDEN CROSS RESOURCES LTD

ABN 65 063 075 178

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19 July 2022

Dear Optionholder,

Re GOLDEN CROSS RESOURCES LTD UNLISTED OPTIONS EXPIRING 12 AUGUST 2022, EXERCISE PRICE \$0.039

You are the registered holder of the above-mentioned options in Golden Cross Resources Ltd ("GCR").

Should you wish to exercise your options you must:

- (1) complete an option exercise notice (see attached form) and forward it to GCR; and
- (2) pay the exercise monies.

You may forward your option exercise notice by email to carolyn@goldencross.com.au.

GCR's bank account for the payment of the exercise monies is as follows:

Account name: Golden Cross Resources Ltd

Account BSB: 032 285
Account number: 489001

Should you have any enquiries in relation to the options please contact me on 02 9922 1266 or email to carolyn@goldencross.com.au.

Carolyn Jacobs
Company Secretary



GOLDEN CROSS RESOURCES LTD

ABN 65 063 075 178

All Registry Communication to:



- PO Box 5193, Sydney NSW 2001
- 1300 288 664 (within Australia)
- 1 +61 2 9698 5414 (international)
- hello@automic.com.au

[EntityRegistrationDetailsLine1Envelope]
[EntityRegistrationDetailsLine2Envelope]
[EntityRegistrationDetailsLine3Envelope]
[EntityRegistrationDetailsLine4Envelope]
[EntityRegistrationDetailsLine5Envelope]
EntityRegistrationDetailsLine6Envelopel

SRN/HIN:	[HolderNumber]
Security Code:	GCRAC
Number of Options Held	l:
Exercise Price:	\$0.039

NOTICE OF EXERCISE OF OPTIONS

I/we hereby exercise the following number of options and make payment in Australian currency for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one Ordinary Share for every one Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Golden Cross Resources Ltd.

1. Number of Options to be Exercised	Total payment required @ \$0.039 per Option exercised
	A\$

2. Payment: You can pay either by EFT or cheque

Option A - EFT

Funds to be deposited directly to the following bank account:

Account name: Golden Cross Resources Ltd

Account BSB: 032 285
Account number: 489001

IMPORTANT: When making your EFT payment please ensure that you use your registered holding name as your "payment description". Failure to do so may result in your funds not being allocated to your application and shares subsequently not issued.

Option B - Cheque

• Make your cheque payable to "Golden Cross Resources Ltd" and crossed "Not Negotiable".

	Contact details & signatu							
Telephone Number			Contact Name (P	PLEASE PRINT)				
Email Address								
SUPPORT YOUR COMPANY: By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).								
Sign	here:							
Sec	curityholder 1	Securityholder 2		Securityholder 3				
Sol	e Director/Company Secretary	Director		Director / Company Secretary				
	/hen signed under Power of Attorney, the attor with this exercise form.	rney states that they have not received	a notice of revocation.	. A certified copy of the Power of Attorney must be				
4. 5	Submitting your "Notice	of Exercise of Option	ns" form					
Please return the completed and signed form together with your cheque payment or copy of your funds transfer receipt:								
	BY MAIL	🛅 BY EMAIL						
- €	301/66 Berry Street		carolyn@goldencross.com.au					
<u>~</u>	North Sydney NSW 2060							
&	North Sydney NSW 2060							