

2 Park Street
Sydney NSW 2000
GPO Box 557
Sydney NSW 2001
Australia

T 61 2 8225 4000
F 61 2 8225 5275



CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

20 July 2022

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

CitiFirst Warrants over Australia and New Zealand Banking Group Limited ("ANZ")

Fully Underwritten Pro-Rata Accelerated Renounceable Entitlement Offer ("Entitlement Offer")

On 18 July 2022, ANZ announced details of its Entitlement Offer whereby all eligible ANZ shareholders will be entitled to acquire 1 new ANZ ordinary share for every 15 existing ANZ ordinary shares held as at 7:00pm Melbourne time on Thursday 21 July 2022 (Record Date), at the offer price of \$18.90 per new share.

The announcement of the Entitlement Offer affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited ("CGMA") (AFSL 240992, ABN 64 003 114 832) over ANZ ordinary shares. For a copy of the relevant Product Disclosure Statement (PDS), please refer to www.citifirst.com.au.

The affected codes are:

Instalment MINIs

ANZJOB
ANZJOC
ANZJOH
ANZJOI
ANZJOJ
ANZSO1
ANZSO3

MINIs

ANZKOA
ANZKOE
ANZKOI
ANZKOP
ANZMOB

Instalments

ANZIOB
ANZIOC
ANZIOE

Self-Funding Instalments

ANZSOA
ANZSOB

ANZSOD
ANZSOE
ANZSOF
ANZSOQ

CGMA is also the issuer of the following warrants over ANZ. As there are currently no holders in these warrants, no adjustment will be made:

Instalment MINIs
ANZJOA

MINIs
ANZKOQ
ANZKOR
ANZKOS
ANZKOX
ANZMOQ
ANZMOR
ANZMOS
ANZMOT
ANZMOU

Self-Funding Instalments
ANZSOC
ANZSOG
ANZSOH
ANZSOI

Bonus Certificates
ANZBOA

What action do you need to take?

You do not need to do anything. The relevant warrants will be suspended from trading on Thursday 21 July 2022 in order to determine the value of the Entitlement Offer. Trading on an adjusted basis will commence at the start of normal trading on Friday 22 July 2022. CGMA will make a further announcement to the market detailing the adjustment to the warrants on 21 July 2022.

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

Citigroup Global Markets Australia Pty Limited



Brendan Wills
Director